

Company Overview

Fenix Parts is a leading recycler and reseller of original equipment manufacturer ("OEM") automotive products. Its primary business is auto recycling, which is the recovery and resale of OEM parts, components and systems reclaimed from damaged, totaled or low value vehicles. Customers include collision repair shops (body shops), mechanical repair shops, auto dealerships and individual retail customers. The company provides customers with high-quality recycled OEM products, extensive inventory and product availability, responsive customer service and fast delivery. Upon receipt of vehicles, which the company primarily purchases at auto salvage auctions, Fenix employees inventory and then dismantle the vehicles and sell the recycled components. The company operates a hub and spoke distribution network allowing it to efficiently move products among its locations and expedite delivery to customers. Fenix also generates a portion of its revenue from the sale of aftermarket parts, and from the sale as scrap of the unusable parts and materials.

Fenix was founded in January 2014 to combine eight Founding Companies and create a network that offers sales, fulfillment and distribution in key regional markets in the United States and Canada. The Fenix companies have been in business an average of more than 25 years and currently operate from 16 locations throughout the Eastern U.S. and Ontario, Canada.

Fenix Parts Stockholders Approve Merger Agreement with Stellex Capital Management LP

Investor Relations

Chief Financial Officer

scottpettit@fenixparts.com

Scott Pettit

Apr 9 2018, 4:25 PM EDT

Stock Overview

 Symbol
 FENX

 Exchange
 OTCPink

 Shares OS
 20,464,244

 Market Cap
 \$7.98M

 Last Price
 \$0.3901

 52-Week
 \$0.161 - \$2.0572

04/18/2018 09:42 AM EDT

Management Team

Kent Robertson

President, Chief Executive Officer and Director

Scott Pettit

Chief Financial Officer

Art Golden

Chief Operating Officer

John Blaseos

Executive Vice President - Supply Chain

David Gold

Executive Vice President and President – Fenix Parts Canada

Fenix Parts, Inc.

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Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and it's quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.