



## COMPANY OVERVIEW

T-Rex Oil, Inc. is an energy company focused on acquiring, exploring, developing and producing oil and natural gas properties predominately in the Rocky Mountain Region. Our goal is to drill and produce oil and gas cost effectively, by concentrating our efforts on oil rich areas where we have in-house geologic and operating expertise.

To date, the Company has accumulated conventional oil properties, centralized in Wyoming, that offer a combination of low operating costs, low risk development potential in the producing formation, and additional high impact production potential in deeper, undeveloped formations.

The Company's executives have extensive experience in managing oil and gas properties. Currently, T-Rex Oil, Inc. has acquired producing wells and leases in Wyoming and Nebraska and is actively pursuing other expansion opportunities in the established basins of the Rocky Mountain Region.

The Company's goal is to build steady, sustainable growth of its inventory of its inventory of oil and gas properties. T-Rex Oil, Inc. is headquartered in Broomfield, Colorado. The Company is traded on the OTCQB ("TRXO").

## RECENT NEWS

### T-Rex Oil Announces Participation in LD Micro's Invitational Conference

May 24 2016, 8:00 AM EDT

### T-Rex Oil Retains MZ Group as Its Investor Relations Advisor

Apr 11 2016, 8:00 AM EDT

### T-Rex Oil, Inc. Announces Letter Of Intent To Purchase Acreage In The Williston Basin

May 15 2015, 11:53 AM EDT

## STOCK OVERVIEW

Symbol	TRXO
Exchange	OTCPink
Shares OS	17,305,825
Market Cap	\$1.14M
Last Price	\$0.066
52-Week Range	\$0.066 - \$1.45

## INVESTOR RELATIONS

MZ Group - North America  
Derek Gradwell  
SVP, Natural Resources  
T: 512-270-6990  
dgradwell@mzgroup.us

## MANAGEMENT TEAM

### Donald Walford

Chairman and CEO

### Martin R. Gottlob

Director, Vice President of Geology

### Allen Heim

Director, Vice President of Operations

### Jeffrey Bennett

Vice President of Drilling Operations

### Kristi J. Kampmann

Chief Accounting Officer

## T-REX OIL, INC.

520 Zang Street  
Suite 250  
Broomfield, CO 80021  
US

## DISCLAIMER

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand

name are the property of their respective companies.