



COMPANY OVERVIEW

Gaia, Inc., was incorporated under the laws of the State of Colorado on July 7, 1988, is a global conscious media and community company that operates a global digital video subscription service that caters to a unique and under served subscriber base. Our digital content library of over 8,000 titles is available to our subscribers on most Internet-connected devices anytime, anywhere commercial free. Our subscribers have unlimited access to a vast library of inspiring films, cutting edge documentaries, interviews, yoga classes, transformation related content, and more – 90% of which is exclusively available to our subscribers for digital streaming.

Our mission is to create a transformational network that empowers a global conscious community. Content on our network is currently curated into three channels, Yoga, Transformation and Seeking Truth, and delivered directly to our subscribers through our streaming platform. We curate programming for these channels by producing content in our in-house production studios with a staff of media professionals. This produced and owned content currently represents about 80% of total views. We complement our produced and owned content through long term, predominately exclusive, licensing agreements.

RECENT NEWS

Gaia Reports Third Quarter 2018 Results

Nov 5 2018, 4:05 PM EST

Gaia Sets Third Quarter 2018 Conference Call for Monday, November 5, 2018, at 4:30 p.m. ET

Oct 22 2018, 8:30 AM EDT

Gaia to Present at the Annual B. Riley FBR Consumer & Media Conference on October 4, 2018

Sep 28 2018, 10:35 AM EDT

STOCK OVERVIEW

Symbol	GAIA
Exchange	Nasdaq
Shares OS	17,900,139
Market Cap	\$207.1M
Last Price	\$11.57
52-Week Range	\$11.3248 - \$22.75

12/10/2018 04:00 PM EST

INVESTOR RELATIONS

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MANAGEMENT TEAM

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Founder and Chairman

Brad Warkins

President and Chief Operating Officer

Paul Tarell

Chief Financial Officer

Jaymi Bauer

Chief Marketing Officer

GAIA, INC.

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DISCLAIMER

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive

factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.