Volt Information Sciences, Inc. is a global provider of staffing services (traditional time and materials-based as well as project-based). Our staffing services consist of workforce solutions that include providing contingent workers, personnel recruitment services, and managed staffing services programs supporting primarily technical, information technology, light-industrial, engineering and administrative positions. Our managed service programs involve managing the procurement and on-boarding of contingent workers from multiple providers. Volt services global industries including aerospace, automotive, banking and finance, consumer electronics, information technology, insurance, life sciences, manufacturing, media and entertainment, pharmaceutical, software, telecommunications, transportation, and utilities.

**INVESTMENT HIGHLIGHTS**

- World Class Leadership Team
- Aligning the organization to maximize competitive advantage
- Strengthened focus on core staffing after completion of non-core divestitures
- Revenue growth opportunities and operational efficiencies
- Long standing established blue chip customer base
- Attractive tax assets

**BROAD RANGE OF STAFFING SOLUTIONS**

**Volt Workforce Solutions (VWS)**
- Volt’s largest business segment
- Offers broad spectrum of contingent staffing, direct placement, recruitment process outsourcing, staffing management, and other employment services throughout North America

**Volt Consulting Group (VCG)**
- Managed services provider (MSP)
- Helps leading organizations to recruit and manage top quality contingent talent to fill specialized skill needs, meet peak labor demands and even outsource non-critical operations

**Volt International**
- Volt Europe offers contingent staffing, direct placement, and managed services
- Volt Asia offers flexible staffing and search services
- Volt India (Arctern) provides optimal workflow design and scalable workforce distribution

**COMPANY OVERVIEW**

Volt Information Sciences, Inc. is a global provider of staffing services (traditional time and materials-based as well as project-based). Our staffing services consist of workforce solutions that include providing contingent workers, personnel recruitment services, and managed staffing services programs supporting primarily technical, information technology, light-industrial, engineering and administrative positions. Our managed service programs involve managing the procurement and on-boarding of contingent workers from multiple providers. Volt services global industries including aerospace, automotive, banking and finance, consumer electronics, information technology, insurance, life sciences, manufacturing, media and entertainment, pharmaceutical, software, telecommunications, transportation, and utilities.

**Equity Snapshot**
(As of 11/4/19)

**NYSE AMERICAN: VOLT**

- **Share Price** $3.06
- **52-Week Range** $2.07 - $5.00
- **Equity Market Cap** $65.4 M
- **Enterprise Value** $84.4 M
- **Average Daily Volume** (past 3 months) 51,251
- **TTM Financial Information**
  - **Revenue:** $1.00 B
- **Fiscal Year End** November 3, 2019

**Investor Relations:**
Lasse Glassen
Addo Investor Relations
(310) 829-5400
lglassen@addoir.com

Corporate HQ: 50 Charles Lindbergh Blvd., Ste 206 • Uniondale • NY • 11553 • Phone: (516) 228-6700
KEY INCOME STATEMENT METRICS

Same-Store Revenue % Change (Year-Over-Year)

NINE MONTHS ENDED JULY 29, 2018

NINE MONTHS ENDED JULY 28, 2019

-7.8%

-2.7%

Total Company SG&A ($)

Q3-2018 $42.2
Q4-2018 $41.3
Q1-2019 $39.8
Q2-2019 $38.9
Q3-2019 $38.4

Note: Excludes net revenue contributed from businesses sold or exited during the past year and the effect of foreign exchange rate fluctuations

KEY BALANCE SHEET METRICS

(in millions)

<table>
<thead>
<tr>
<th></th>
<th>Q3 FY17</th>
<th>Q3 FY19</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash &amp; Cash Equivalents</td>
<td>$16.4</td>
<td>$36.0</td>
<td>120% improvement</td>
</tr>
<tr>
<td>Debt</td>
<td>$100.0</td>
<td>$55.0</td>
<td>45% decrease</td>
</tr>
<tr>
<td>Working Capital</td>
<td>$29.8</td>
<td>$90.4</td>
<td>203% improvement</td>
</tr>
<tr>
<td>Global Liquidity</td>
<td>$33.4</td>
<td>$40.6</td>
<td>22% improvement</td>
</tr>
</tbody>
</table>

EXPERIENCED SENIOR MANAGEMENT TEAM

Leadership
Linda Perneau
CEO & President
25+ years in Staffing

Finance
Herb Mueller
SVP & Chief Financial Officer
30+ Years of Finance and Industry Experience

Legal & Regulatory
Nancy Avedissian
SVP & Chief Legal Officer
20+ Years of Legal and Business Experience

Operations
Lori Schultz
Chief Global Solutions Officer
30+ Years of Staffing Industry Experience

Operations
Stu Brockmeier
VP Professional Placement
30+ Years of Staffing Industry Experience

Operations
Lauren Griffin
SVP, Specialty Solutions Group
30+ Years of Staffing Industry Experience

Operations
Chris Kelly
SVP, Strategic Solutions Group
25+ Years of Staffing Industry Experience

Operations
Ben Batten
SVP and MD, Volt International
16+ Years of Staffing Industry Experience