



VOLT®

COMPANY OVERVIEW

Volt Information Sciences, Inc. is a global provider of staffing services (traditional time and materials-based as well as project-based). Our staffing services consist of workforce solutions that include providing contingent workers, personnel recruitment services, and managed staffing services programs supporting primarily technical, information technology, light-industrial, engineering and administrative positions. Our managed service programs involve managing the procurement and on-boarding of contingent workers from multiple providers. Volt services global industries including aerospace, automotive, banking and finance, consumer electronics, information technology, insurance, life sciences, manufacturing, media and entertainment, pharmaceutical, software, telecommunications, transportation, and utilities.

Equity Snapshot (As of 11/4/19)

NYSE AMERICAN: VOLT

Share Price
\$3.06

52-Week Range
\$2.07 - \$5.00

Equity Market Cap
\$65.4 M

Enterprise Value
\$84.4 M

Average Daily Volume
(past 3 months)
51,251

TTM Financial Information
Revenue: \$1.00 B

Fiscal Year End
November 3, 2019

Investor Relations:

Lasse Glassen
Addo Investor Relations
(310) 829-5400
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INVESTMENT HIGHLIGHTS

- World Class Leadership Team
- Aligning the organization to maximize competitive advantage
- Strengthened focus on core staffing after completion of non-core divestitures
- Revenue growth opportunities and operational efficiencies
- Long standing established blue chip customer base
- Attractive tax assets

BROAD RANGE OF STAFFING SOLUTIONS



Staffing Services
Volt Workforce Solutions

Volt Workforce Solutions (VWS)

- Volt's largest business segment
- Offers broad spectrum of contingent staffing, direct placement, recruitment process outsourcing, staffing management, and other employment services throughout North America



Managed Service Programs
Volt Consulting Group

Volt Consulting Group (VCG)

- Managed services provider (MSP)
- Helps leading organizations to recruit and manage top quality contingent talent to fill specialized skill needs, meet peak labor demands and even outsource non-critical operations



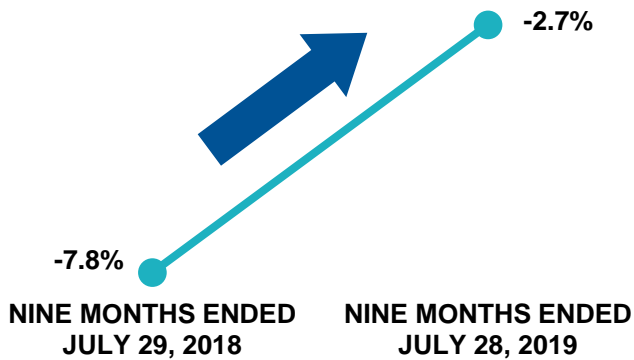
Volt Global
Europe, Asia, Singapore, India

Volt International

- Volt Europe offers contingent staffing, direct placement, and managed services
- Volt Asia offers flexible staffing and search services
- Volt India (Arctern) provides optimal workflow design and scalable workforce distribution

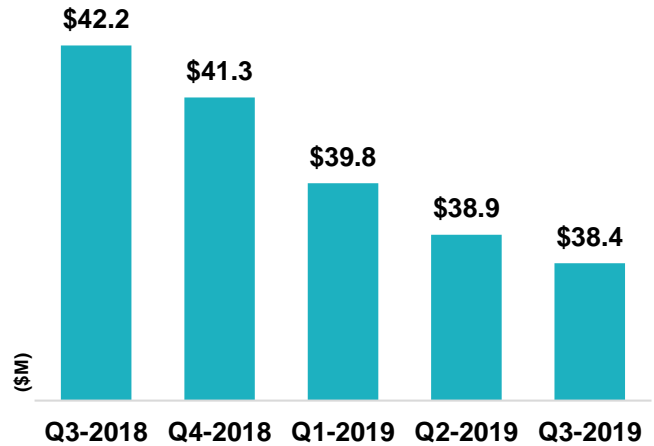
KEY INCOME STATEMENT METRICS

Same-Store Revenue % Change (Year-Over-Year)



Note: Excludes net revenue contributed from businesses sold or exited during the past year and the effect of foreign exchange rate fluctuations

Total Company SG&A (\$)



KEY BALANCE SHEET METRICS

(in millions)	Q3 FY17	Q3 FY19	Change
Cash & Cash Equivalents	\$16.4	\$36.0	120% improvement
Debt	\$100.0	\$55.0	45% decrease
Working Capital	\$29.8	\$90.4	203% improvement
Global Liquidity	\$33.4	\$40.6	22% improvement

EXPERIENCED SENIOR MANAGEMENT TEAM

Leadership

Linda Perneau
CEO & President

25+ years in Staffing



Finance

Herb Mueller
SVP & Chief Financial Officer

30+ Years of Finance and Industry Experience



Legal & Regulatory

Nancy Avedissian
SVP & Chief Legal Officer

20+ Years of Legal and Business Experience



Operations

Lori Schultz
Chief Global Solutions Officer

30+ Years of Staffing Industry Experience



Operations

Stu Brockmeier
VP Professional Placement

30+ Years of Staffing Industry Experience



Operations

Lauren Griffin
SVP, Specialty Solutions Group

30+ Years of Staffing Industry Experience



Operations

Chris Kelly
SVP, Strategic Solutions Group

25+ Years of Staffing Industry Experience



Operations

Ben Batten
SVP and MD, Volt International

16+ Years of Staffing Industry Experience

