

## COMPANY OVERVIEW

**Volt Information Sciences, Inc. is a global provider of staffing services (traditional time and materials-based as well as project-based).** Our staffing services consist of workforce solutions that include providing contingent workers, personnel recruitment services, and managed staffing services programs supporting primarily technical, information technology, light-industrial, engineering and administrative positions. Our managed service programs involve managing the procurement and on-boarding of contingent workers from multiple providers. Volt services global industries including aerospace, automotive, banking and finance, consumer electronics, information technology, insurance, life sciences, manufacturing, media and entertainment, pharmaceutical, software, telecommunications, transportation, and utilities.

### Equity Snapshot

(As of 6/6/19)

**NYSE: VISI**

**Share Price**

\$4.33

**52-Week Range**

\$2.15 - \$5.00

**Equity Market Cap**

\$91.8M

**Enterprise Value**

\$106.3 M

**Average Daily Volume**

(past 3 months)

35,083

**TTM Financial Information**

Revenue: \$1.03B

**Fiscal Year End**

November 3, 2019

### Investor Relations:

Lasse Glassen

Addo Investor Relations

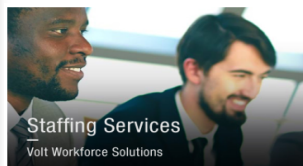
(310) 829-5400

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## INVESTMENT HIGHLIGHTS

- Expertise and capabilities across attractive end markets
- Long standing established blue chip customer base
- Revenue growth opportunities and operational efficiencies
- Aligning the organization to maximize competitive advantage
- Strengthened VWS leadership team
- Stabilized balance sheet and attractive tax assets
- Continued cost saving opportunities

## BROAD RANGE OF STAFFING SOLUTIONS



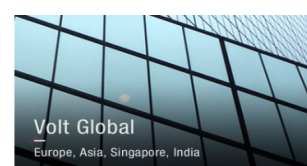
### Volt Workforce Solutions (VWS)

- Volt's largest business segment
- Offers broad spectrum of contingent staffing, direct placement, recruitment process outsourcing, staffing management, and other employment services throughout North America



### Volt Consulting Group (VCG)

- Independent managed services provider (MSP)
- Helps leading organizations to recruit and manage top quality contingent talent to fill specialized skill needs, meet peak labor demands and even outsource non-critical operations

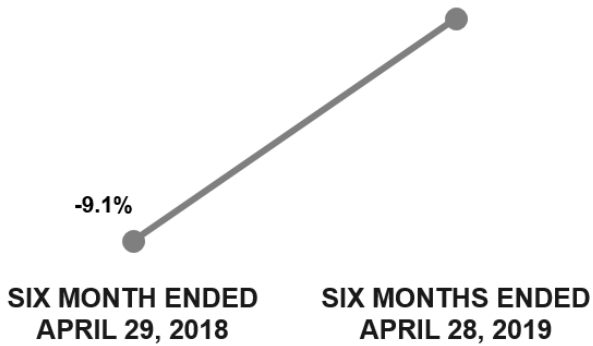


### Volt International

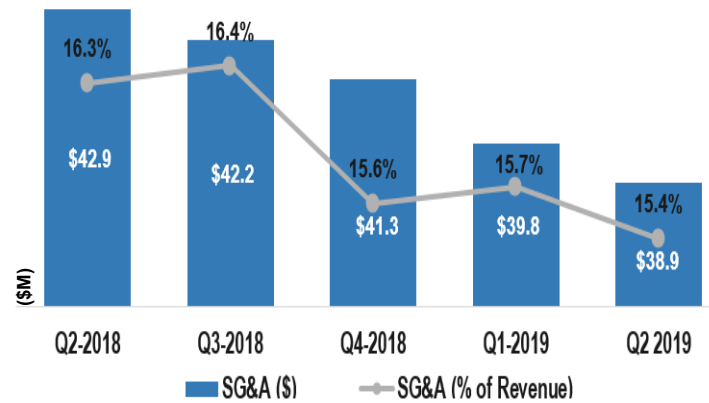
- Volt Europe offers contingent staffing, direct placement, and managed services
- Volt Asia offers flexible staffing and search services
- Volt India (Arctern) provides optimal workflow design and scalable workforce distribution

## KEY INCOME STATEMENT METRICS

### Same-Store Revenue % Change (Year over Year)



### SG&A as a Percentage of Revenue



Note: Excludes net revenue contributed from businesses sold or exited during the past year and the effect of foreign exchange rate fluctuations

## KEY BALANCE SHEET METRICS

(in millions)	Q2 FY17	Q2 FY19	Change
Cash & Cash Equivalents	\$20.7	\$39.7	92% improvement
Debt	\$90.0	\$55.0	39% decrease
Working Capital	\$30.3	\$96.9	219% improvement
Available Liquidity	\$30.9	\$37.2	20% improvement

## EXPERIENCED SENIOR MANAGEMENT TEAM

### Leadership

**Linda Perneau**  
CEO & President

25+ years in Staffing



### Finance

**Paul Tomkins**  
Chief Financial Officer

30+ Year Career in Corporate Finance



### Legal & Regulatory

**Nancy Avedissian**  
SVP & General Counsel

20+ Years of Legal and Business Experience



### Operations

**Lori Schultz**  
COO, Volt Workforce Solutions

30+ Years of Staffing Industry Experience



### Operations

**Stu Brockmeier**  
VP Professional Placement

30+ Years of Staffing Industry Experience



### Operations

**Lauren Griffin**  
SVP, Specialty Solutions Group, President Volt Customer Care Solutions

30+ Years of Staffing Industry Experience



### Operations

**Chris Kelly**  
SVP, Strategic Solutions Group

25+ Years of Staffing Industry Experience



### Operations

**Ben Batten**  
SVP and MD, Volt International

16+ Years Staffing Industry Experience



### Operations

**Eric Manning**  
VP Client Development North America

16+ Years Staffing Industry Experience

