

September 25, 2017



Torchlight Energy to Present At The Johnson Rice & Company 2017 Energy Conference

PLANO, TX -- (Marketwired) -- 09/25/17 -- [Torchlight Energy Resources, Inc.](http://www.torchlightenergy.com) (NASDAQ: TRCH) ("**Torchlight**" or the "**Company**"), today announced that management will present at the Johnson Rice & Company 2017 Energy Conference on Wednesday, September 27, 2017 in New Orleans, LA.

The Johnson Rice & Company 2017 Energy Conference

Date: Wednesday, September 27, 2017

Presentation Time: 1:30 p.m. CT

Conference participation is by invitation only and registration is mandatory. For more information on the conference or to schedule a one-on-one meeting, please contact your Johnson Rice & Company representative.

Please view Torchlight's website, <http://ir.torchlightenergy.com/ir-calendar> for additional information.

About Torchlight Energy

[Torchlight Energy Resources, Inc.](http://www.torchlightenergy.com) (NASDAQ: TRCH), based in Plano, Texas, is a high growth oil and gas Exploration and Production (E&P) company with a primary focus on acquisition and development of highly profitable domestic oil fields. The company has assets focused in West and Central Texas where their targets are established plays such as the Permian Basin. For additional information on the Company, please visit www.torchlightenergy.com.

Forward Looking Statement

This news release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. These statements involve risks and uncertainties that could cause actual results to differ materially from those described in such statements. Such forward-looking statements involve known and unknown risks and uncertainties, including risks associated with the Company's ability to obtain additional capital in the future to fund planned expansion, the demand for oil and natural gas, general economic factors, competition in the industry and other factors that could cause actual results to be materially different from those described

herein as anticipated, believed, estimated or expected. The Company is under no obligation (and expressly disclaims any such obligation) to update or alter its forward-looking statements whether as a result of new information, future events or otherwise.

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