

## Company Overview

Over 75% of adults under 18-54 snack between dinner and bed. Americans combine to spend over \$50B annually on snacks consumed before bed, and the most popular choices are cookies, chips, ice cream, and candy\*. It is understood that these popular nighttime snack choices are not only unhealthy, but contain ingredients that can be disruptive to sleep quality. NightFood offers consumers better nighttime snack options, with its line of better-for-you snacks that satisfy nighttime cravings in a better, healthier, more sleep-friendly way.

In its "Food and Drink Trends 2017" report, leading marketing intelligence agency Mintel identified nighttime specific food and beverages as one of the "most compelling and category changing" trends for 2017 and beyond.

At NightFood, we believe we're pioneering the next multi-billion dollar category, changing the way regular people snack at night.

\*All stats from Symphony IRI State of the Snack Industry Report 2013 and 2014

## Management Team

### Sean Folkson

President, Chief Executive Officer and Director

### Mark Noffke

CFO

## NightFood Holdings, Inc.

520 White Plains Road  
Suite 500  
Tarrytown, NY 10591

## NightFood (NGTF) Announces Completed California Production of Half-Baked™ THC-Infused Cookies, Sights Set on Additional States

May 21 2018, 8:03 AM EDT

## NightFood (NGTF) Begins National Licensing of Half-Baked™ Marijuana Edibles Brand

Apr 20 2018, 8:15 AM EDT

## NightFood (NGTF) Delivers Update on Cannabis-Related Patent Opportunities, Half-Baked™ Marijuana Edibles, and Other Company Developments

Apr 16 2018, 7:56 AM EDT

## Stock Overview

Symbol	NGTF
Exchange	OTCPink
Shares OS	40,428,063
Market Cap	\$13.71M
Last Price	\$0.339
52-Week	\$0.056 - \$0.695

05/21/2018 03:59 PM EDT

## Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.