



A Trusted Source of High-Quality Cannabis Products

Investor Presentation
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OTCQX: MRMD

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Our Mission

Be a trusted source of high-quality cannabis products that consistently deliver innovative health and wellness solutions.





**Highly profitable multi-state cannabis operator (MSO)
with facilities in 5 high-growth states:
Delaware, Illinois, Maryland, Massachusetts & Nevada**

Portfolio of top-selling and award-winning brands

**Deeply experienced, operations-focused management
team that has been together 10+ years**

**Clear strategic plan and strong financials are fueling
sustained growth and profitability**

National Footprint in Attractive States

5

States

7

Operating Dispensaries

3

Dispensaries Under Development

4

Cultivation and Production Facilities

Illinois



4 Dispensaries

Massachusetts



1 Dispensary (2 under development)
1 Cultivation/Processing
MariMed HQ

Delaware*



2 Dispensaries
1 Cultivation/Processing
Second Cultivation under construction

Maryland*



1 Cultivation/Processing
1 Dispensary under construction

Nevada*



1 Cultivation

* Currently, MariMed earns revenue through management fees, rent, and licensing agreements in the state.

House Brands



Partner Brands



Coming Soon

???





I. CONSOLIDATION OF BUSINESS UNITS

Consolidate existing managed client businesses into public company operations

PROGRESS

- Massachusetts and Illinois complete
- Maryland and Nevada in development
- Delaware in the future

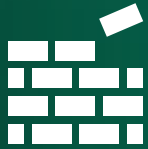


II. FOOTPRINT EXPANSION

Develop or acquire new licenses in other states and continue to build scale in existing states

PROGRESS

- Focused on like-minded single-state operators in Northeast and Midwest
- Pursuing cultivation and processing in Illinois



III. FACILITY ENHANCEMENT

Complete capital projects to expand production capacity and facilitate innovation

PROGRESS

- 2 new dispensaries and 70k sq ft expansion of cultivation in Massachusetts
- New 108k sq ft cultivation / processing facility in Delaware
- Expansion of 80k sq ft cultivation and kitchen & 1 new dispensary in Maryland



IV. EXPAND BRAND PORTFOLIO AND LICENSING REVENUE

Continue building portfolio of leading consumer brands and licenses into other legal states

PROGRESS

- Brands now licensed in Maine and Puerto Rico
- Product development tied to new formulations

- Doubled earnings in FY 2020 and on same path in 2021
- 2021 = 1st year of full contribution of MA and IL consolidated business units
- 54% gross margin in Q1 21
- \$46 million financing facility closed during Q1 21



Tracking 2021 guidance of \$100 million in revenue and \$30 million in EBITDA

- 1.** National footprint of in highly attractive markets
- 2.** Award-winning, top-selling brands
- 3.** Validated, deeply experienced management team
- 4.** Strategic plan focused on consolidation and expansion
- 5.** Strong balance sheet to execute plan and provide options
- 6.** Tracking FY '21 guidance: Doubling revenue to \$100m & EBIDTA to \$30m

Thank you



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