



COMPANY OVERVIEW

Live Ventures Incorporated is a publicly traded company on the NASDAQ Capital Market. Formerly known as LiveDeal, Inc., our company was originally incorporated in 1968 as Nuclear Corporation of New Mexico.

In late 2011, our CEO and activist investor Jon Isaac rescued LiveDeal from near bankruptcy, days before NASDAQ was due to delist it. We immediately brought in an aggressive new management team—with Isaac at the head—and a life-saving healthy flush of new capital. Together, our team began to rebuild LiveDeal into a highly successful competitor against mobile marketing heavyweights like Groupon and Living Social.

But that success was only step one in our vision for LiveDeal. Today, the former LiveDeal proudly wears the name Live Ventures. We have become a diversified holding company with the sole mission of delivering shareholder value by acquiring profitable, stable and growing companies.

Unlike the early days of LiveDeal Inc., Live Ventures is a thriving enterprise today, with nearly \$18 Million in net profit in 2016, total assets of over \$120 million, and approximately 1,200 employees across the United States.

Acquisitions are commonplace in corporate America, but we have a commitment that sets us apart. From the moment we take ownership, we invest millions into growth and capital improvements, creating new jobs along the way. Live Ventures is not a trader, turnover machine, or private equity firm. We have never sold a single company we have acquired.

At Live Ventures, we don't exploit weak businesses, we make them strong again.

RECENT NEWS

[Live Ventures to Announce Fiscal Second Quarter Earnings and Host Conference Call on May 14, 2018 - CORRECTION](#)

May 14 2018, 4:53 PM EDT

STOCK OVERVIEW

Symbol	LIVE
Exchange	NASDAQ
Market Cap	24.76m
Last Price	\$12.62
52-Week Range	\$9.11 - \$26.50

INVESTOR RELATIONS

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MANAGEMENT TEAM

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Tony Isaac

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DISCLAIMER

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks

and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.