

LIVE VENTURES INCORPORATED
Whistleblower Policy

I. General

Live Ventures Incorporated expects its directors, officers, employees, and other representatives to observe high standards of business and personal ethics in the conduct of their duties and responsibilities. As employees and representatives of Live Ventures Incorporated, we must practice honesty and integrity in fulfilling our responsibilities and comply with all applicable laws and regulations.

II. Reporting Responsibility

It is the responsibility of all directors, officers, and employees to report Wrongful Conduct in accordance with this Whistleblower Policy.

III. Wrongful Conduct

“Wrongful Conduct” is defined in this Whistleblower Policy to include: a serious violation of Live Ventures Incorporated policy; a violation of applicable state and federal law; or the use of Live Ventures Incorporated property, resources, or authority for personal gain or other non organization-related purpose except as provided under Live Ventures Incorporated policy.

This definition of Wrongful Conduct is not intended to be an exclusive listing of the illegal or improper activity encompassed by the Whistleblower Policy. Rather, the Whistleblower Policy is intended to serve as a means of reporting all serious improprieties that potentially impact the integrity and effective operation of Live Ventures Incorporated.

IV. No Retaliation

No director, officer, or employee who in good faith reports Wrongful Conduct will suffer harassment, retaliation or adverse employment consequence. Any director, officer, or employee who retaliates against anyone who has reported Wrongful Conduct in good faith is subject to discipline up to and including termination of employment or removal from the board or directors, as applicable.

V. Reporting Wrongful Conduct

Live Ventures Incorporated encourages its directors, officers, and employees to share their questions, concerns, suggestions, or complaints with someone who can address them properly. Any director, officer, or employee may report Wrongful Conduct to the President and Chief Executive Officer or the board of directors. If the Wrongful Conduct implicates the President and Chief Executive Officer or one or more members of the board of directors, or if the reporting individual is not comfortable speaking with or not satisfied with response of the foregoing individuals, the issue may be reported anonymously by calling the phone number or filing a report

online as set forth in Section VIII below. The President and Chief Executive Officer and any member of the board of directors to whom a report of Wrongful Conduct is made are required to immediately advise the Company's Senior Vice President & General Counsel and full board of directors of such report of Wrongful Conduct.

VI. Acting in Good Faith

Anyone filing a complaint of Wrongful Conduct must be acting in good faith and have reasonable grounds for believing the information disclosed indicates Wrongful Conduct. Any allegations that prove not to be substantiated and which prove to have been made maliciously or knowingly to be false will be viewed as a serious disciplinary offense.

VII. Confidentiality

Reports of Wrongful Conduct or suspected Wrongful Conduct may be submitted on a confidential basis by the complainant or may be submitted anonymously. Reports of Wrongful Conduct or suspected Wrongful Conduct will be kept confidential to the extent possible, consistent with the need to conduct an adequate investigation.

VIII. Handling of Reported Wrongful Conduct

A representative of the board of directors will notify the sender and acknowledge receipt of the reported Wrongful Conduct or suspected Wrongful Conduct within five business days, unless such report was submitted anonymously. All reports will be promptly investigated, and appropriate corrective action will be taken if warranted by the investigation.

You may contact the Live Ventures Incorporated Board of Directors to provide comments, to report concerns, or to ask questions, by calling:

1-833-770-0040
Live Ventures Incorporated
325 E. Warm Springs Road, Suite 102
Las Vegas, NV 89119

or by visiting <http://www.lighthouse-services.com/liveventures>.

Acknowledgement and Receipt of Whistleblower Policy

This Whistleblower Policy supersedes all previous Whistleblower Policies.

Team Member Acknowledgement

By signing below, I acknowledge I have received a copy of the Whistleblower Policy.

Team Member Name (Please Print)

Manager Name and Signature

Team Member Signature

Date: _____