

## **COMPANY OVERVIEW**

Live Ventures Incorporated is a publicly traded company on the **NASDAQ** Capital Market (NASDAQ: LIVE). Formerly known as LiveDeal, Inc., our company was originally incorporated in 1968 as Nuclear Corporation of New Mexico.

In late 2011, our CEO and strategic investor Jon Isaac rescued LiveDeal from near bankruptcy, days before NASDAQ was due to delist it. Jon immediately brought in an aggressive new management team—with Isaac at the head—and a life-saving healthy flush of new capital. Together, our team began to rebuild LiveDeal into a highly successful competitor against mobile marketing heavyweights like Groupon and LivingSocial.

But that success was only step one in our vision. Today, the former LiveDeal proudly wears the name Live Ventures Incorporated. We have become a diversified holding company with the sole mission of delivering shareholder value by acquiring profitable, stable, and growing companies.

Today, Live Ventures is a thriving enterprise with nearly \$200 Million in total revenue for fiscal 2018, total assets of over \$140 million, and approximately 1,100 employees across the United States.

Acquisitions are commonplace in corporate America, but we have a commitment that sets us apart. From the moment we take ownership, we invest millions into growth and capital improvements, creating new jobs along the way. Live Ventures is not a trader, turnover machine, or private equity firm. We have never sold a single company we have acquired.

At Live Ventures, we don't exploit weak businesses, we make them strong again.

#### **MANAGEMENT TEAM**

#### Jon Isaac

President, Chief Executive Officer and Director

#### **Eric Althofer**

Chief Operating Officer

#### **Tony Isaac**

Financial Planning and Strategist/Economist and Director

## Virland A. Johnson

Chief Financial Officer

## Michael J. Stein

Senior Vice President, General Counsel

## LIVE VENTURES INCORPORATED

325 E Warm Springs Rd Suite 102 Las Vegas, NV 89119

## **STOCK OVERVIEW**

Symbol LIVE Exchange Nasdaq

Market Cap

Last Price \$
52-Week Range \$-\$

# **INVESTOR RELATIONS**

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support@live-ventures.com

## **RECENT NEWS**

Live Ventures Announces Third Quarter Fiscal 2021 Financial Results Aug 16 2021, 8:30 AM EDT

# **DISCLAIMER**

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and it's quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.