



COMPANY OVERVIEW

Viking Energy Group provides professional advisory and consulting services to companies undergoing or anticipating periods of rapid growth, significant change or ownership transition, and when justified, staffing, financing, and/or providing operational support to such companies. Target companies must have superior management, intimate knowledge of their particular industry and a sound business plan, along with a desire and receptiveness for specific expertise to advance the company's business objectives.

Viking's primary focus is directed toward North America, targeting various industries, mainly in the Oil & Gas sector and other selective sectors, with appropriate diversification and balance between each. Viking targets under-valued businesses with realistic appreciation potential and a defined exit strategy.

RECENT NEWS

Viking Energy Announces \$36 Million Increase in Value of Oil & Gas Properties in 2017

Apr 30 2018, 8:55 AM EDT

STOCK OVERVIEW

| | |
|---------------|-----------------|
| Symbol | VKIN |
| Exchange | OTCQB |
| Shares OS | 80,512,548 |
| Market Cap | \$16.9M |
| Last Price | \$0.2099 |
| 52-Week Range | \$0.09 - \$0.34 |

INVESTOR RELATIONS

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MANAGEMENT TEAM

James A. Doris

Chief Executive Officer, President and Director

Frank Barker, Jr.

Chief Financial Officer and Director

Timothy Swift

Executive Vice President and Chief Operating Officer

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DISCLAIMER

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.