

// Cautionary Note Regarding Forward-Looking Statements

To the extent statements contained in the following presentations are not descriptions of historical facts regarding OncoSec Medical Incorporated, they should be considered "forward-Jooking statements," as described in the Private Securities Litigation Reform Act of 1995, that reflect management's current beliefs and expectations. You can identify forward-looking statements by words such as "anticipate," "believe," "could," "estimate," "forecast," "goal," "hope," "hypothesis," "intend," "may," "plan," "potential," "predict," "project," "should," "strategy," "will," "would," or the negative of those terms, and similar expressions that convey uncertainty of future events or outcomes. Forward-looking statements are not assurances of future performance and include, but are not limited to, statements regarding: (i) the success and timing of our product development activities and clinical trials; (ii) our ability to develop and commercialize our product candidates; (iii) our plans to research, discover, evaluate and develop additional potential product, technology and business candidates and opportunities; (iv) our and our partners' ability to develop, manufacture and commercialize our product candidates and to improve the manufacturing process; (v) the size and growth potential of the markets for our product candidates, and our ability to serve those markets; (vi) the rate and degree of acceptance of our product candidates; (vii) our ability to attract and retain key scientific or management personnel; (viii) the anticipated timing of clinical data availability; (ix) the anticipated timing of commercial launch of ImmunoPulse® IL-12; (x) our ability to meet our milestones; (xi) our expectations regarding our ability to obtain and maintain intellectual property protection; (xii) the level of our corporate expenditures; (xiii) the assessment of our technology by potential corporate partners; and (xiv) the impact of capital market conditions on us. Forward-looking statements are subject to known and unknown factors, risks and uncertainties that may cause actual results to differ materially from those expressed or implied by such forward looking statements. These statements are also subject to a number of material risks and uncertainties that are described in OncoSec's most recent Annual Report on Form 10-K filed with the Securities and Exchange Commission, as updated by its subsequent filings with the Securities and Exchange Commission. Undue reliance should not be placed on forward-looking statements. We undertake no obligation to publicly update any forward-looking statements, except as required by law. OncoSec's investigational drug and device products have not been approved or cleared by the FDA.

Tavo Monotherapy Compared to Tavo with Pembrolizumab in Metastatic Melanoma

Supports the Rationale for Combination Therapy

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// Disclosure

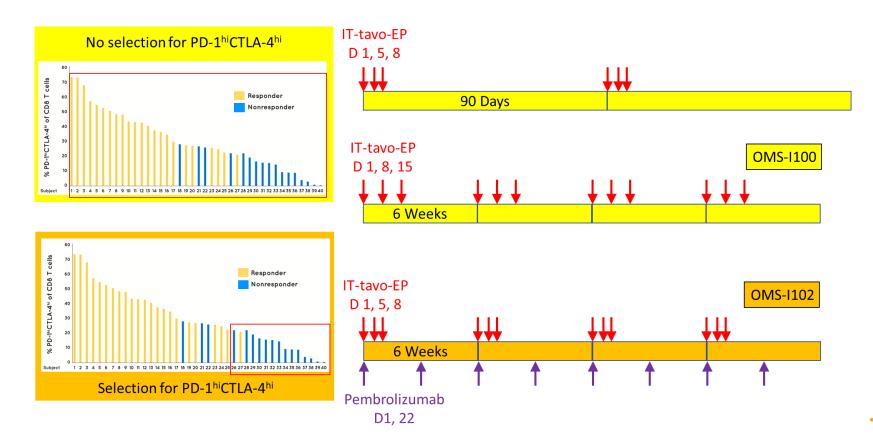
I have the following potential conflict(s) of interest to report.

- I participate in research funded by:
 - Acerta
 - AstraZeneca
 - Bristol Myers Squibb
 - Dynavax
 - Genentech
 - Incyte
 - Medimmune
 - Merck
 - Novartis
 - OncoSec
- I serve as an unpaid advisor to OncoSec Medical Incorporated

Both clinical trials are in patients with metastatic melanoma with accessible lesions

	OMS-I100	OMS-I102
Phase	2	2
Centers	Multi	Multi
Therapy	IT-tavo-EP	IT-tavo-EP / pembrolizumab
	IT-tavo-EP D1, 5, 8 or D1, 8, 15 Q6w or q90d	IT-tavo-EP D1, 5, 8 q6w pembrolizumab 200 mg IV q3 weeks
Patients	Metastatic melanoma	Metastatic melanoma predicted to be PD-1 non responders
Efficacy Endpoint	ORR by modified skin RECIST	ORR by RECIST v1.1

// Clinical Trial Designs



// tavokinogene telseplasmid (tavo; pIL-12) delivery by electroporation

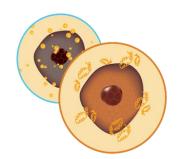
- Interleukin-12 (IL-12) is a potent, well-characterized pro-inflammatory cytokine
- Intratumoral delivery of IL-12 stimulates a safe but powerful immune response



Injection of tavokinogene telseplasmid (tavo)



2) Intratumoral electroporation delivers tavo into the cells



3) IL-12 is expressed and secreted



Local inflammation and T cell education



Systemic antitumor immune response

// Patient demographics were similar between trials

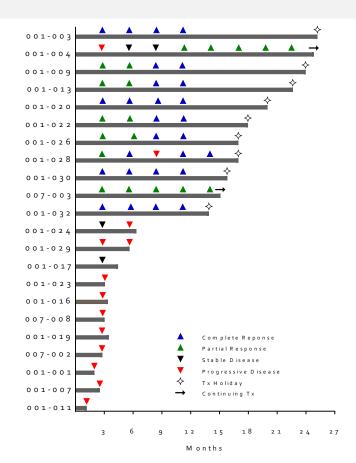
	OMS-I100 tavo monotherapy	OMS-I102 tavo + pembro combination
Age (years)		
N / mean (SD)	N=51/66.7 (11/2)	N=23 / 65.5 (12.2)
Median, min max	65.0, 44, 89	67, 39, 91
Sex - Male / Female	33 (64.7%) / 18 (35.3%)	13 (56.5%) / 10 (43.5%)
Stage at enrollment		
Stage III b and IIIc	29 (56.8 %)	14 (60.9%)
Stage IV M1a and M1b	19 (36.3%)	4 (17.4%)
Stage M 1c	3 (5.9%)	5 (21.7%)
Prior checkpoint inhibitors		
αΡD-1	8	10
αCTLA-4	16	7
BRAF		
Mutant	17 (33.3%)	7 (30.4%)
Unknown, not tested	34 (66.7%)	16 (69.6%)

// Clinical relevant responses

BORR	OMS-I100 Tavo D 1,5,8 @90d monotherapy N=26	OMS-I100 Tavo D 1,8,15 @ 6 weeks monotherapy N=20	OMS-I102 [#] Tavo + pembro Combination in predicted αPD-1 non responders N=22
BORR (CR + PR)*	9 (34.6%)	5 (25%)	11 (50%)
DCR (CR + PR +SD)*	18 (69.2%)	13 (65.0%)	13 (59.0%)
CR	5 (19.2%)	0	9 (41.0%)
PR	4 (15.4%)	5 (25.0%)	2 (9.0%)
SD	9 (34.6%)	8 (40.0%)	2 (9.0%)
PD	8 (30.8%)	7 (35.0%)	9 (41.0%)

[#] OMS-I102 patients were selected based on biomarker data, thus the PISCES /Keynote 695 trial to address the patient populations *OMS-I100 was modified skin RECIST and OMS-I102 RECIST with one pseudo progression. RECISTv1.1 BORR was 42.9%

// Clinical Response



BORR on T+P therapy	Patient	Previous Immunotherapies in Responding Patients			
		Medication	Cycle	Dose	Best Response
		IPILIMUMAB	2	Unknown	PD
PR	001-004	PEMBROLIZUMAB	1	Unknown	Unknown; AE - severe headache
		NIVOLUMAB	4	1mg/kg	PD
CR	001-013	PEMBROLIZUMAB	1	200 mg	Unknown
CR	001-028	TVEC	3	1.0 mL	PD
PR	007-003	IPILIMUMAB	4	3 mg/kg	PD

	Clinical	RECIST
Best Overall Response Rate (BORR = CR + PR)	11/22 (50%)	9/21 43%
Disease Control Rate (DCR = CR + PR + SD)	13 /22 (59.0%)	12/21 57%
Complete Response (CR)	9/22 (41.0%)	8/21 38%
Partial Response (PR)	2/22 (9.0%)	1/21 5%
Stable Disease (SD)	2/22 (9.0%)	2/21 10%
Progressive Disease (PD)	9/22 (41.0%)	9/21 43%

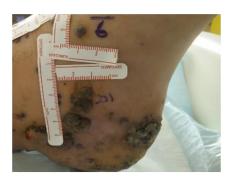
// Case Example - Evidence of Immune Therapy Failure by RECIST

Pre-treatment



- Control of the Cont

Post-treatment (Week 12) - PD by RECIST





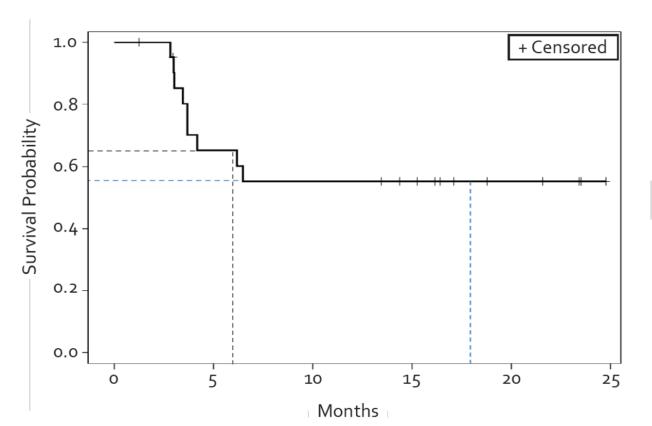
Post-treatment (Week 48) - PR*



Post-treatment (Week 60) - PR*



// Progression Free Survival in combination



Response Type	N
RECIST v 1.1	9
Progression then response	1
Non-measurable (< 1 cm)	1

// SAFETY: all Grade 3+ TEAE in combination

Patient	Adverse Event	Related to pembrolizumab	Related to IT- tavo-EP	SAE
	PAIN DUE TO EP (x9)	UNRELATED	DEFINITELY	
	CHILLS	POSSIBLE	POSSIBLE	
001-004	COLD SWEAT	POSSIBLE	POSSIBLE	
	NON-ST-ELEVATION MYOCARDIAL INFARCTION (NSTEMI)	UNLIKELY	UNLIKELY	Yes
001-013	ELEVATED LFT	UNRELATED	UNRELATED	
	BILIARY COLIC	UNRELATED	UNRELATED	
001-019	CELLULITIS	UNLIKELY	POSSIBLE	Yes
007-002	ANEMIA	UNRELATED	UNRELATED	

// Clinical Efficacy Summary

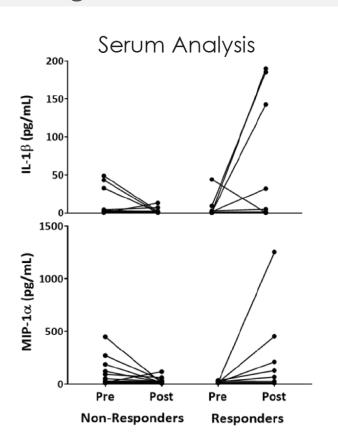
Clinical data suggests combination IT-tavo-EP continues to be an effective therapeutic modality in patients unlikely to respond to anti-PD-1 therapies.

We demonstrate:

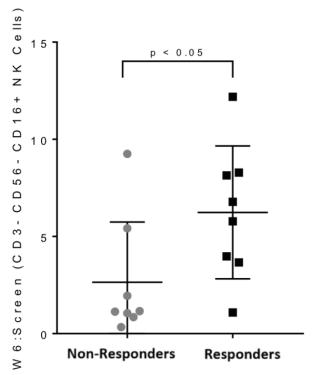
- Best overall response rate (BORR) of 50% (11/22)
 43% [9/21] achieved RECIST v1.1 BORR
- Complete response (CR) rate of 41% (9/22)
 38% [8/21] achieved RECIST v1.1 durable CR
- Disease control rate (DCR) of 59% (13/22)
 52% [11/21] achieved RECIST v1.1 DCR
- Progression free survival (PFS) of 57% at 15 months
- Duration of response (DOR) of 100% (11/11)

What are the immune mechanisms underlying the observed clinical responses?

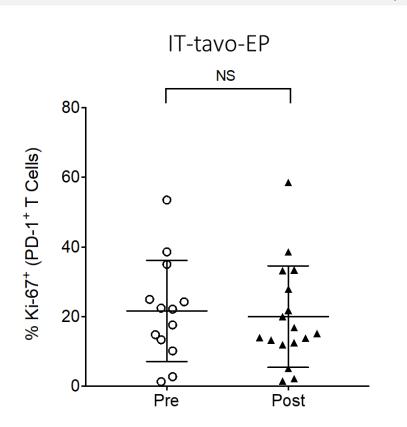
Evidence of an innate immunity in the periphery of patients responding to IT-tavo-EP monotherapy

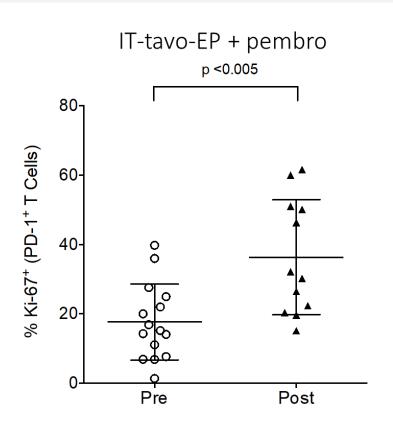






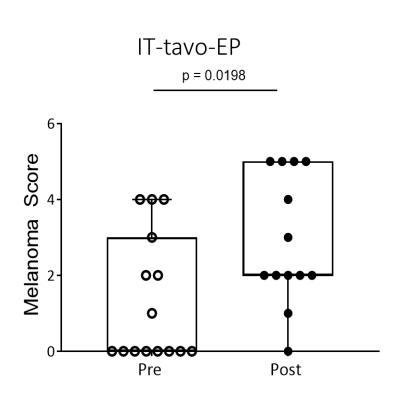
, Significant increase of proliferating PD-1+CD8+ T cells with the combination of IT-tavo-EP + pembrolizumab

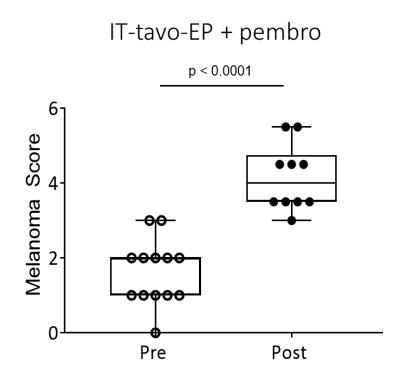




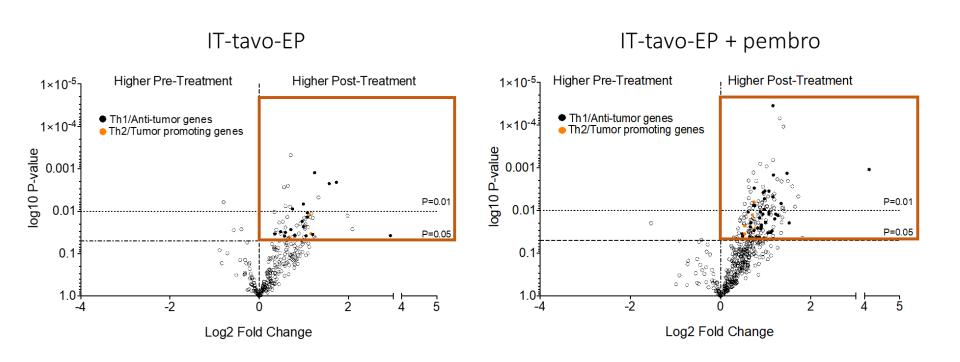
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IT-tavo-EP triggers adaptive resistance which is enhanced with pembrolizumab combination



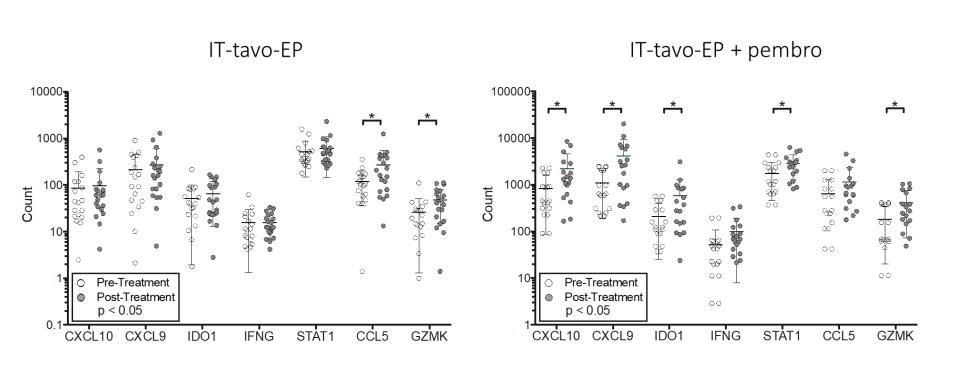


Combination increases post-treatment intratumoral expression of NanoString immune-based gene set

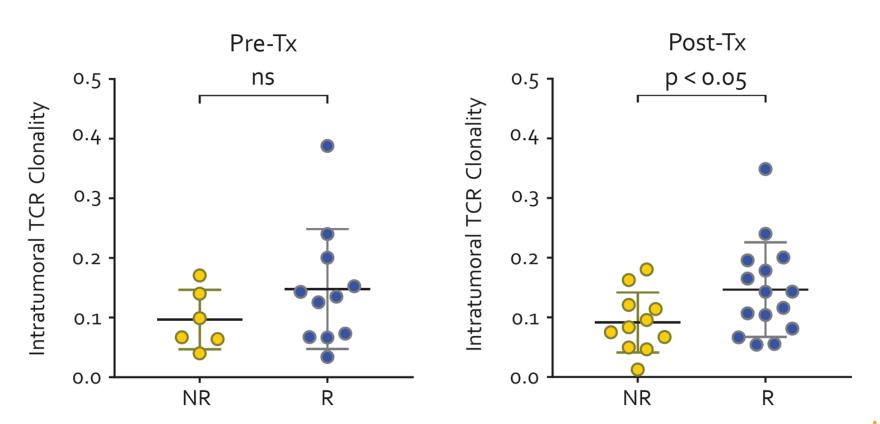


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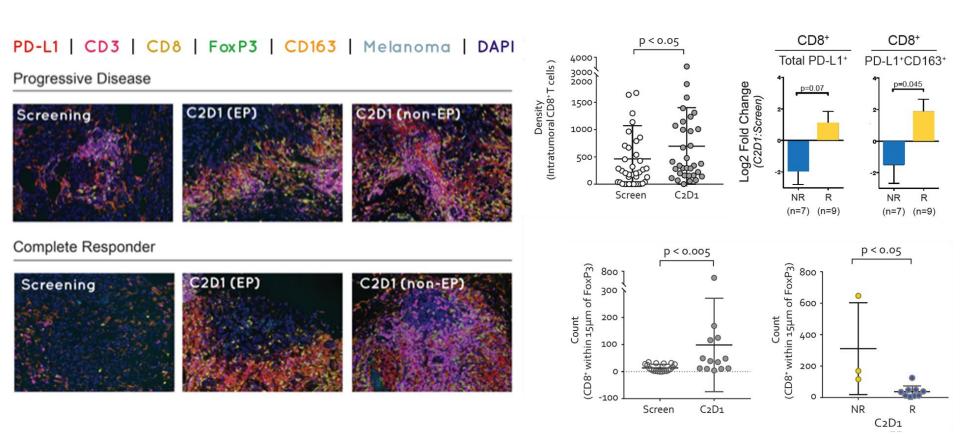
Combination therapy significantly increases IFN- γ responsive genes in the tumor microenvironment



// Increased intratumoral clonality in responding patients



Increased TIL with reduced frequency of suppressive subsets in responding patients after combo treatment



// Immune Summary

Immunologically

- IT-tavo-EP can modulate peripheral innate immunity but the combination with pembrolizumab drives the frequency of proliferating exhausted T cells in the periphery
- Treatment-related increase of adaptive resistance is augmented with combination therapy
- Increased intratumoral expression of IFN- γ -related as well as global immune-specific gene sets with combination therapy
- With combination therapy responding patients have an increased intratumoral TCR clonality, TIL density (both untreated and treated lesions) and limited interactions of CD8+ T cells with suppressive immune subsets
- IT-tavo-EP promotes innate and adaptive cellular responses, triggering adaptive resistance and a partially exhausted immune response that pembrolizumab is able to reinvigorate, supporting increased clinical efficacy

// Acknowledgements

• The patients and their families!

- UCSF
 - Ari Oglesby
 - Kristine Winters
 - Lawrence Chen
- Oncosec
 - Tu Diep
 - Punit Dhillon
 - Toshimi Takamura
- Merck
 - Judith Liao
 - Scot Ebbinghaus