



COMPANY OVERVIEW

Live Ventures Incorporated is a publicly traded company on the NASDAQ Capital Market. Formerly known as LiveDeal, Inc., our company was originally incorporated in 1968 as Nuclear Corporation of New Mexico.

In late 2011, our CEO and activist investor Jon Isaac rescued LiveDeal from near bankruptcy, days before NASDAQ was due to delist it. We immediately brought in an aggressive new management team—with Isaac at the head—and a life-saving healthy flush of new capital. Together, our team began to rebuild LiveDeal into a highly successful competitor against mobile marketing heavyweights like Groupon and Living Social.

But that success was only step one in our vision for LiveDeal. Today, the former LiveDeal proudly wears the name Live Ventures. We have become a diversified holding company with the sole mission of delivering shareholder value by acquiring profitable, stable and growing companies.

Unlike the early days of LiveDeal Inc., Live Ventures is a thriving enterprise today, with nearly \$18 Million in net profit in 2016, total assets of over \$120 million, and approximately 1,200 employees across the United States.

Acquisitions are commonplace in corporate America, but we have a commitment that sets us apart. From the moment we take ownership, we invest millions into growth and capital improvements, creating new jobs along the way. Live Ventures is not a trader, turnover machine, or private equity firm. We have never sold a single company we have acquired.

At Live Ventures, we don't exploit weak businesses, we make them strong again.

STOCK OVERVIEW

Symbol	LIVE
Exchange	Nasdaq
Market Cap	18.03m
Last Price	\$9.20
52-Week Range	\$6.5314 - \$26.50

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INVESTOR RELATIONS

T: (702) 853-4641
support@live-ventures.com

MANAGEMENT TEAM

Jon Isaac

President, Chief Executive Officer and Director

Tony Isaac

Financial Planning and Strategist/Economist and Director

Virland A. Johnson

Chief Financial Officer

Michael J. Stein

Senior Vice President, General Counsel

LIVE VENTURES INCORPORATED

325 E Warm Springs Rd
Suite 102
Las Vegas, NV 89119
US

RECENT NEWS

Live Ventures to Announce Fiscal Year-End 2018 Earnings and Conduct Conference Call on December 27, 2018

Dec 12 2018, 8:00 AM EST

DISCLAIMER

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.