LV

COMPANY OVERVIEW

Live Ventures Incorporated (Nasdaq: LIVE) ("Live Ventures") is a, diversified holding company with a strategic focus on value-oriented acquisitions of domestic middle-market companies. Live Ventures' acquisition strategy is sector agnostic and focuses on:

- Companies with annual earnings between $5 and $50 million
- Closely held or family-founded businesses with a strong culture and management team that is looking to continue operating the business
- Companies with defensible market position and track record of stable earnings and cash flow
- Companies in need of new ownership and outside capital to support growth, both organically and through acquisitions

Live Ventures was founded in 1968. In late 2011 Jon Isaac, CEO and strategic investor, joined the Board of Directors and later refocused it into a diversified holding company. Its current portfolio of diversified operating subsidiaries includes companies in the textile, flooring, tools, steel, and entertainment industries.

For the year ended September 30, 2024, revenues were $473 million and adjusted EBITDA was $25 million. As of September 30, 2024, the company had total assets of $408 million and shareholders' equity of $73 million.

Key Company Strengths

- Experienced acquirer and manager of middle-market companies
- Track record of growth and building shareholder value through excellence in operations and disciplined capital allocation
- Patient capital with a long-term investment focus
- Diversified capital allocation strategy
- Highly invested management team: Compensation structure aligned with shareholders
- Liquid alternative to investing in middle-market private equity
- Proven ability to harness AI, robotics and data analytics for productivity enhancements that translate into higher margins across the portfolio

Acquisition Strategy

- Target companies with annual earnings between $5 and $50 million
- Closely held or family-founded businesses with a strong culture and management team that is looking to continue operating the business
- Companies whose operations are being — or can be — transformed and energized by harnessing AI, robotics and data analytics which we deploy to enhance productivity and margins
- Companies with a defensible market position and track record of stable earnings and cash flow
- Companies in need of new ownership and outside capital to support growth, both organically and through acquisitions

MANAGEMENT TEAM

Jon Isaac
President, Chief Executive Officer and Director

David Verret
Chief Financial Officer

Tony Isaac
Director

LIVE VENTURES INCORPORATED

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RECENT NEWS

Live Ventures Reports Fiscal Second Quarter 2026 Financial Results
May 14 2026, 8:30 AM EDT

STOCK OVERVIEW

Symbol	LIVE
Exchange	Nasdaq
Market Cap	29.03m
Last Price	$9.45
52-Week Range	$8.50 - $25.42

08/04/2026 08:00 PM EDT

INVESTOR RELATIONS

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