

NANODIMENSION

Making Additive Manufacturing Intelligent

May 2018

NASDAQ/TASE: NNDM

Nano Dimension®

Forward Looking Statements

This presentation of Nano Dimension Ltd. (the “Company”) contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act and other securities laws. Words such as “expects,” “anticipates,” “intends,” “plans,” “believes,” “seeks,” “estimates” and similar expressions or variations of such words are intended to identify forward-looking statements. For example, we are using forward-looking statements when we discuss the potential of our products, expanding our network of global resellers, our target markets, our strategic growth plan, the size of our total addressable market, our 2018 market and channel expansion plans, expected recurring revenue growth, and our 2018-2020 expected target operating model. Forward-looking statements are not historical facts, and are based upon management’s current expectations, beliefs and projections, many of which, by their nature, are inherently uncertain. Such expectations, beliefs and projections are expressed in good faith. However, there can be no assurance that management’s expectations, beliefs and projections will be achieved and actual results may differ materially from what is expressed in or indicated by the forward-looking statements.

Forward-looking statements are subject to risks and uncertainties that could cause actual performance or results to differ materially from those expressed in the forward-looking statements. For a more detailed description of the risks and uncertainties affecting the Company, reference is made to the Company’s reports filed from time to time with the Securities and Exchange Commission (“SEC”), including, but not limited to, the risks detailed in the Company’s annual report for the year ended December 31, 2017, filed with the SEC. Forward-looking statements speak only as of the date the statements are made. The Company assumes no obligation to update forward-looking statements to reflect actual results, subsequent events or circumstances, changes in assumptions or changes in other factors affecting forward-looking information except to the extent required by applicable securities laws. If the Company does update one or more forward-looking statements, no inference should be drawn that the Company will make additional updates with respect thereto or with respect to other forward-looking statements.





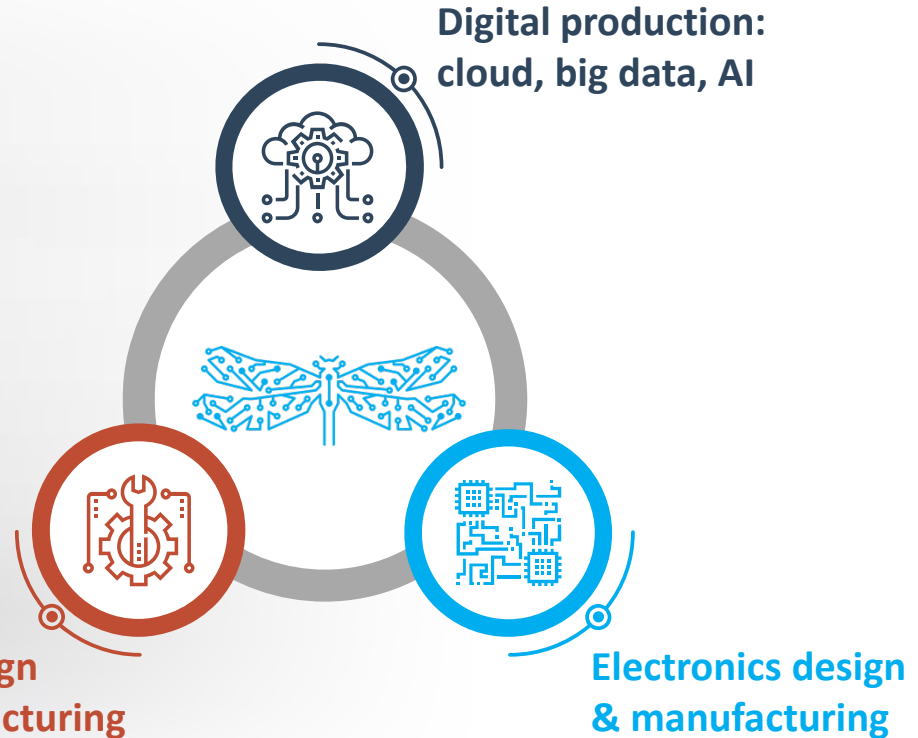
DISRUPT. SHAPE. DEFINE.

How Smart Products are Made

Nano Dimension is the world's leading additive electronics provider. The company is disrupting, shaping, and defining how electronics are made. With its unique 3D printing technology, Nano Dimension is targeting the growing demand for electronic devices that require increasingly sophisticated features and rely on encapsulated sensors, antennas and printed circuit boards.



We are at the Heart of Industry 4.0 Convergence



Company Overview



Listed on the
TASE in 2014
and on Nasdaq
in 2016

Since 2014:

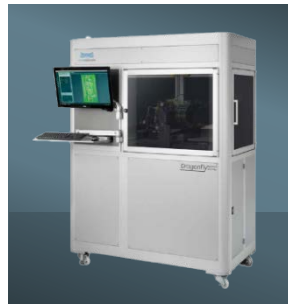
- Developed printer
- Developed materials
- Established manufacturing
- Built organization



Since 2016:
Conducted
comprehensive
early access trials
with Fortune 500
companies

Started generating
revenues:

Q4 2017 - \$440k
Q1 2018 - \$635k

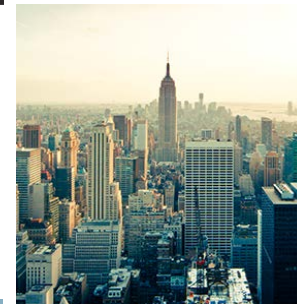


Opened 3 Customer
Experience Centers

Recruited 10 value-
added resellers
world-wide

2018 Execution:
Opened U.S.
headquarters

Expanding reach
in Asia Pacific



Growth Plan: Customer-Centric Approach

- ✓ Commenced global sales in EU, USA, APAC
- ✓ Opened multiple Customer Experience Centers in the US and Israel
- ✓ Commenced training- Sales and technical support programs for resellers & customers
- ✓ Formed strategic alliances and collaborations with Solidworks, Zuken, Space Florida, Harris
- ✓ Converted beta clients to commercial customers



QUARTER BY QUARTER
GROWTH IN SALES AND
REVENUES

Established client base,
including Fortune 500
and leading defense



EXPANDED
GEOGRAPHICAL REACH

Established sales and
service presence in US
and Hong Kong



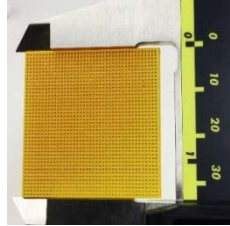
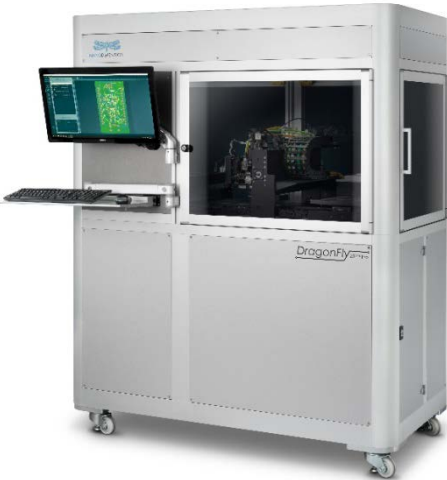
ENHANCED
CHANNEL TO
SUPPORT GROWTH

10 value-added
resellers; expect to
double in 2018

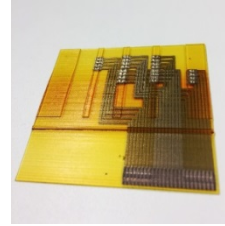
The company is well positioned to increase revenue growth

Making Additive Intelligent and Connected

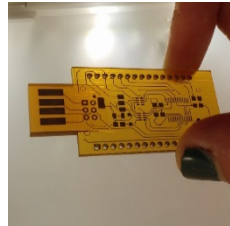
Printed with the DragonFly 2020 Pro 3D Printer



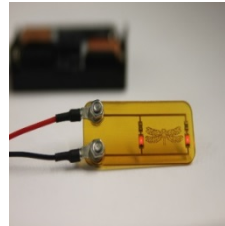
**MINIATURIZING
MODULES**



**PRINTING
ANTENNAS**



**ENCAPSULATING
SENSORS**



**EMBEDDING ELECTRONIC
COMPONENTS WITHIN
CIRCUIT BOARDS**

Our Technology is Breaking Design Barriers

High
precision
inkjet
technology

+

Multi-material
3D printing

Combining
conductive
nano-metals &
polymers

=

First additive
manufacturing
for functional
3D electronics



20+
PATENT
APPLICATIONS

Award-winning product
★ ★ ★

Adopted by Leading Fortune 500 Companies

“

SEE WHAT
OUR
CUSTOMERS
SAY ABOUT
US

”

“We were so impressed with Nano Dimension’s 3D printers that we quickly moved to make them central to our entire digital infrastructure.”

- **Bodo Huber**, CEO of PHYTEC

“Demonstrate double-sided, multi-layer circuits, with no-touch manufacturing labor. Such development is planned to lead to cost reductions of \$400K per small satellite, thus providing enormous market capabilities for both entities.”

- **Space Florida**, Harris Corporation collaboration with Nano Dimension

“There is a lot of enthusiasm around the DragonFly 2020 Pro 3D Printer in terms of technological breakthrough, and how it can radically change development processes. Our objective is to use the system to simplify workflows and design increasingly complex parts – which will include PCBs and embedded circuits – with many more functions than are possible with traditional manufacturing techniques.”

- **Olivier Vancauwenberghe**, Sensor Research Manager at Safran Tech



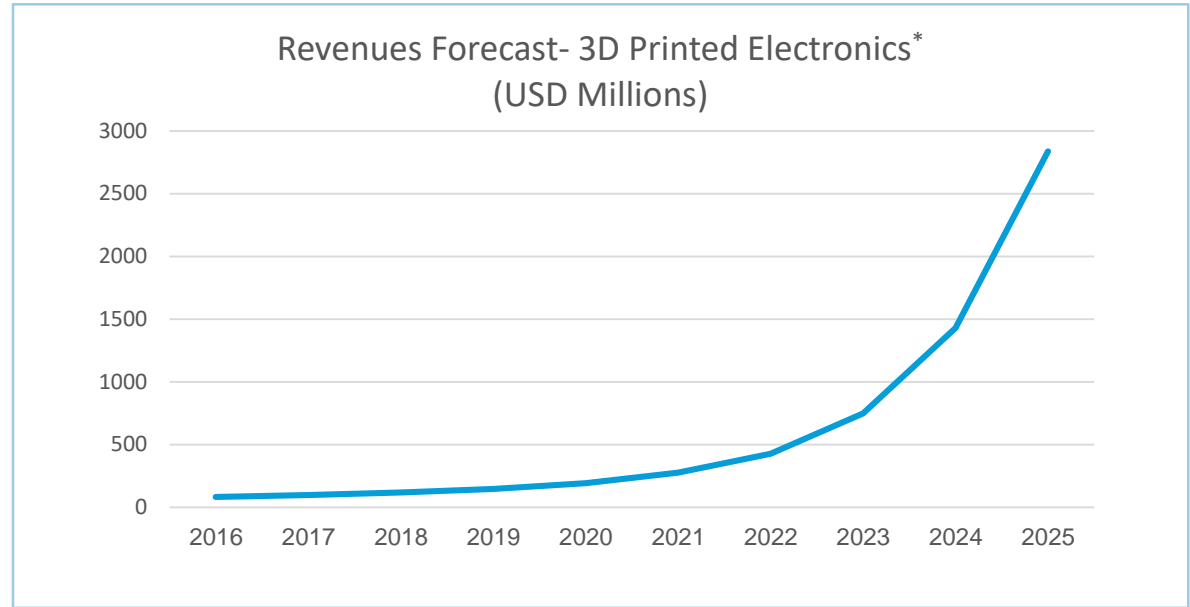
We are Expanding Our Global Coverage



May 2018 Footprint

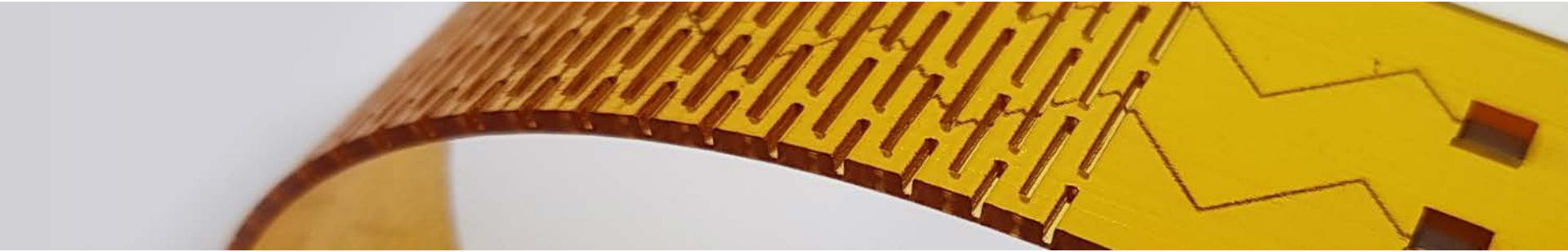
Total Addressable Market

Additive Manufacturing industry analysts predict that 3D printed electronics is likely to be the next high-growth application for product innovation, with its market size forecasted to reach \$2.8 billion by 2025*



* Source: SmarTech Publishing, 2016

Open-Ended Growth Potential



RESEARCH INSTITUTES

- Academic institutions and universities
- Research & innovation centers

INDUSTRY VERTICALS

- Defense
- Automotive
- Industrial
- Aerospace
- Consumer electronics & IoT
- Telecom
- Medical devices

ADDITIVE SERVICES

- Additive service bureaus
- PCB service bureaus
- In-house print services

We Built Comprehensive Manufacturing Capabilities



In-house 3D printer
manufacturing

In-house nano ink
manufacturing - Capacity to
meet future demand

Top quality certified
ISO14001 and
OHSAS18001

We Deliver Tangible Customer Value



The Nano Dimension Difference

DOMAIN
EXPERTISE

TECHNOLOGY
PLATFORM

CHANNEL
ACCESS

QUALITY
EXPERIENCE

HARDWARE

SOFTWARE

CONSUMABLES

SERVICES



Select Financial Data



NASDAQ /
TASE
NNDM
ADR level 3
Ratio: 1:5

Revenues:

Q4 2017: \$440k

Q1 2018: \$635k

Total funding
to date
\$59M

Market Cap
\$27M*

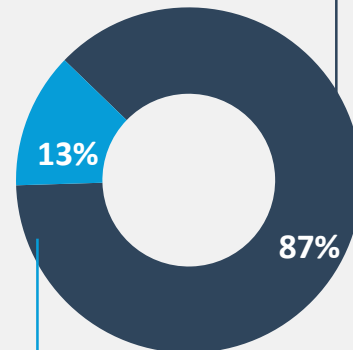
Shares
outstanding
96.5M **
(equivalent to
19.3M ADS)

Public
float
≈87% **

Cash
\$14.8M **
no debt

**

Public float
87%



Interested parties'
holdings ***
13%

* As of May 10, 2018 ** As of March 31, 2018 *** Officers, Directors and over 5% shareholders

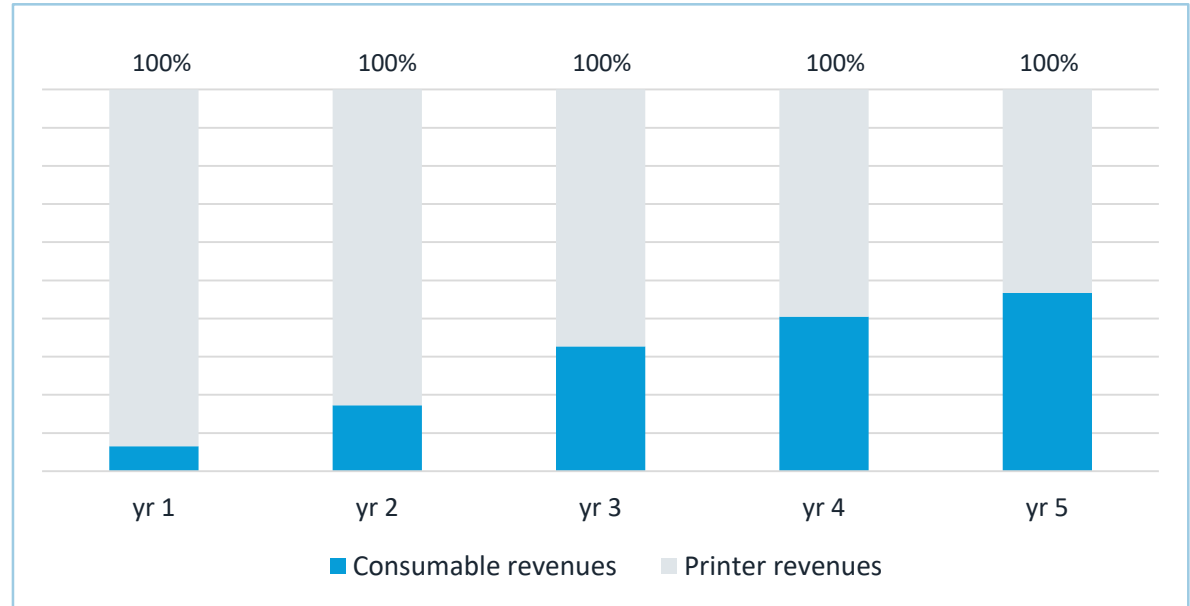


NANODIMENSION
3D PRINTED ELECTRONICS

Recurring Revenue Model

Razors and blades:

As the install base of printers grows, the portion of recurring revenues from consumables increases significantly



Expected Target Operating Model 2018-2020



We expect
a revenue CAGR
of at least
100%

We expect
a gross
profit margin of
50%*

We expect cash used
in operations to decline
by approximately
50% by 2020

Strategic Growth Plan



Horizon 2

Deliver hybridized capabilities that combine mechanical functionality within electrified geometries

Horizon 1

Deliver higher speed production-grade additive electronics systems and more materials

Current State

Monetize commercially available products and services for additive electronics design

Experienced Leadership Team



Amit Dror

CEO and Co-Founder



Simon Fried

US President, CBO and Co-Founder



Yael Sandler

CFO



Jaim Nulman

CTO



Itschak Shrem

Co-Chairman of the Board



Avi Reichental

Co-Chairman of the Board



Ofir Baharav

Director



Shlomo Magdassi

Advisory Board



Zeev Bregman

Advisory Board

Summary



Unmatched
product portfolio



Innovative
business model



Significant
technology strength



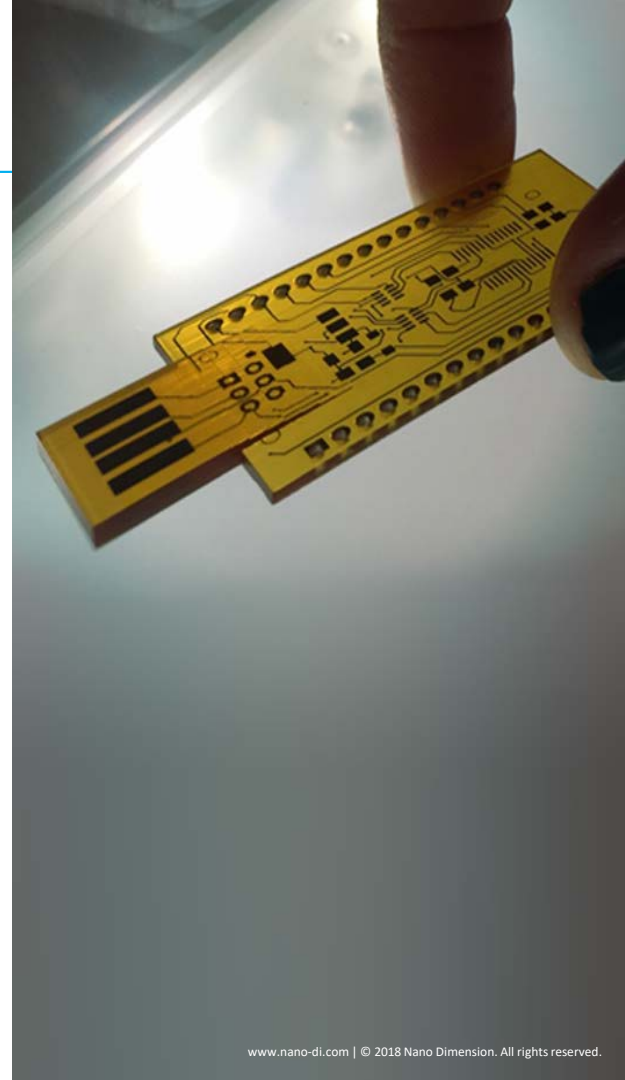
Focused growth
initiatives



Open-ended growth
opportunities



Experienced
management team



THANK YOU



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