



## COMPANY OVERVIEW

Moleculin Biotech, Inc. is a clinical stage pharmaceutical company focused on the development of oncology drug candidates, some of which are based on discoveries made at M.D. Anderson Cancer Center. Our clinical stage drugs are Annamycin, an anthracycline designed to avoid multidrug resistance mechanisms with little to no cardiotoxicity being studied for the treatment of relapsed or refractory acute myeloid leukemia, more commonly referred to as AML, and WP1066, an immunostimulating STAT3 inhibitor targeting brain tumors, pancreatic cancer and AML. We are also engaged in preclinical development of additional drug candidates, including additional STAT3 inhibitors and compounds targeting the metabolism of tumors.

## RECENT NEWS

### REMINDER: Moleculin Announces Conference Call to Discuss Recent Breakthrough Discovery and FDA Filing on Wednesday, December 12, 2018

Dec 11 2018, 7:30 AM EST

### Moleculin Announces Conference Call to Discuss FDA Filing and New Immune Checkpoint Data on Wednesday, December 12, 2018

Dec 6 2018, 4:05 PM EST

### Moleculin Announces FDA Filing for Orphan Drug Designation for Glioblastoma Drug

Dec 6 2018, 7:30 AM EST

## STOCK OVERVIEW

Symbol	MBRX
Exchange	Nasdaq
Market Cap	34.18m
Last Price	\$1.26
52-Week Range	\$1.03 - \$3.34

12/14/2018 04:00 PM EST

## INVESTOR RELATIONS

Lytham Partners, LLC  
Joe Dorame  
Managing Partner  
T: (602) 889-9700

## MANAGEMENT TEAM

### Walter V. Klemp

Founder, President, Chairman, CEO, and Business Advisory Board Member

### Donald Picker, PhD

Chief Scientific Officer

### Robert Shepard, MD, FACP

Chief Medical Officer - Hematology

### Sandra Silberman, MD, PhD

Chief Medical Officer - New Products

### Jonathan P. Foster

Chief Financial Officer

## MOLECULIN BIOTECH, INC.

5300 Memorial Drive  
Suite 950  
Houston, TX 77007  
US

## DISCLAIMER

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.