

Foothills Exploration, Inc. (OTCQB: FTXP), based in Denver, Colorado, is a growth stage oil and gas exploration and production (E&P) company with a focus and expertise in the acquisition and development of oil and gas properties. Foothills is executing on a Rockies-based rollup strategy and building a balanced portfolio of E&P assets through two core initiatives. The first is to actively focus on acquiring high quality, dislocated and underdeveloped production and development properties and then maximizing those assets to create shareholder value. The Company's second initiative is to generate high-impact oil and gas exploration projects.



FOOTHILLS
— EXPLORATION, INC. —

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Opportunity: Acquisition Pipeline (12-24 months)

- Major E&Ps in the Rockies are divesting high quality assets to redeploy capital in the hot shale regions such as the Permian & Delaware basins.
- This shift has created a unique buying opportunity for high quality assets with long life reserves and infrastructure at attractive valuations.
- Foothills is exploiting these opportunities by executing on an oil and gas roll-up strategy that is highly scalable over the next 12 to 24 months given the pipeline of acquisition targets available.
- The Company is building a portfolio of producing wells that have low operating costs, long life reserves, and significant upside potential and development runway.



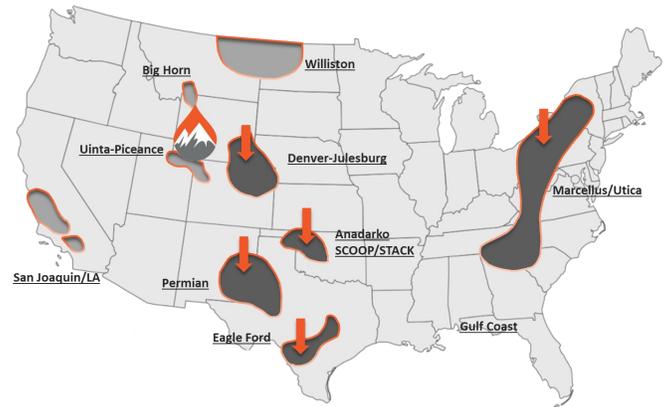
A Rapidly Growing E&P

Regional Focus and Expertise

- Well defined geographic focus in Rockies and specifically Uinta, Piceance, Greater Green River, and Big Horn basins.
- Strong management and technical team with a proven track record and deep operational knowledge of the area.
- Applying new drilling and completion technologies to define and optimize untapped potential.

Exodus to the Shales

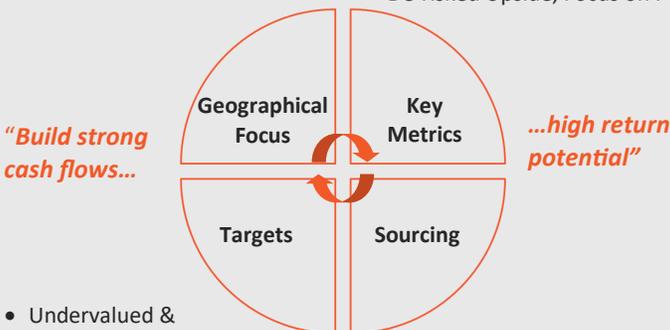
FTXP opportunity is in the country's conventional formations, as the industry migrates to the "hot" shale plays.



SELECT FINANCIALS	
OTCQB	FTXP
Share Price (4/2/18)	\$0.13
Market Cap (4/2/18)	\$2.6MM
Common Shares Outstanding	19.6 MM
Float	2.3 MM
Warrants	2.9 MM

Acquisition Model

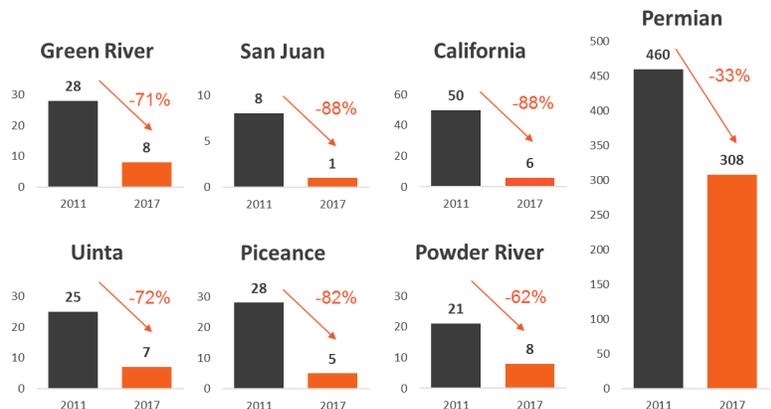
- Rockies focused
- Expertise & Operating History in the region
- \$10-\$13 Finding Costs
- Profitable Producing Assets at \$30
- Long Life Reserve Assets
- De-risked Upside, Focus on PUDs



- Undervalued & Underdeveloped
- Multi-year Production & Reserve Growth
- Exploration Creates Entry Opportunities into Emerging plays
- Non Core Assets Sales
- Good Assets W/Distressed Operators
- Grass Roots & Boots on the Ground
- Relationships with Banks & Risk Management Institutions

Rigs Don't Lie – The Opportunity

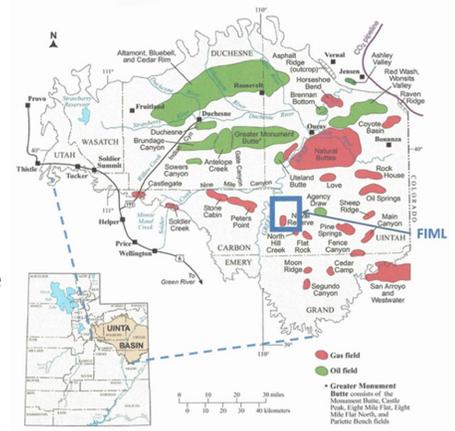
2011 - 2017
WTI at \$100 / barrel - WTI down to \$40-50 / barrel
National rig count in Permian vs. Conventional Formation / Basins



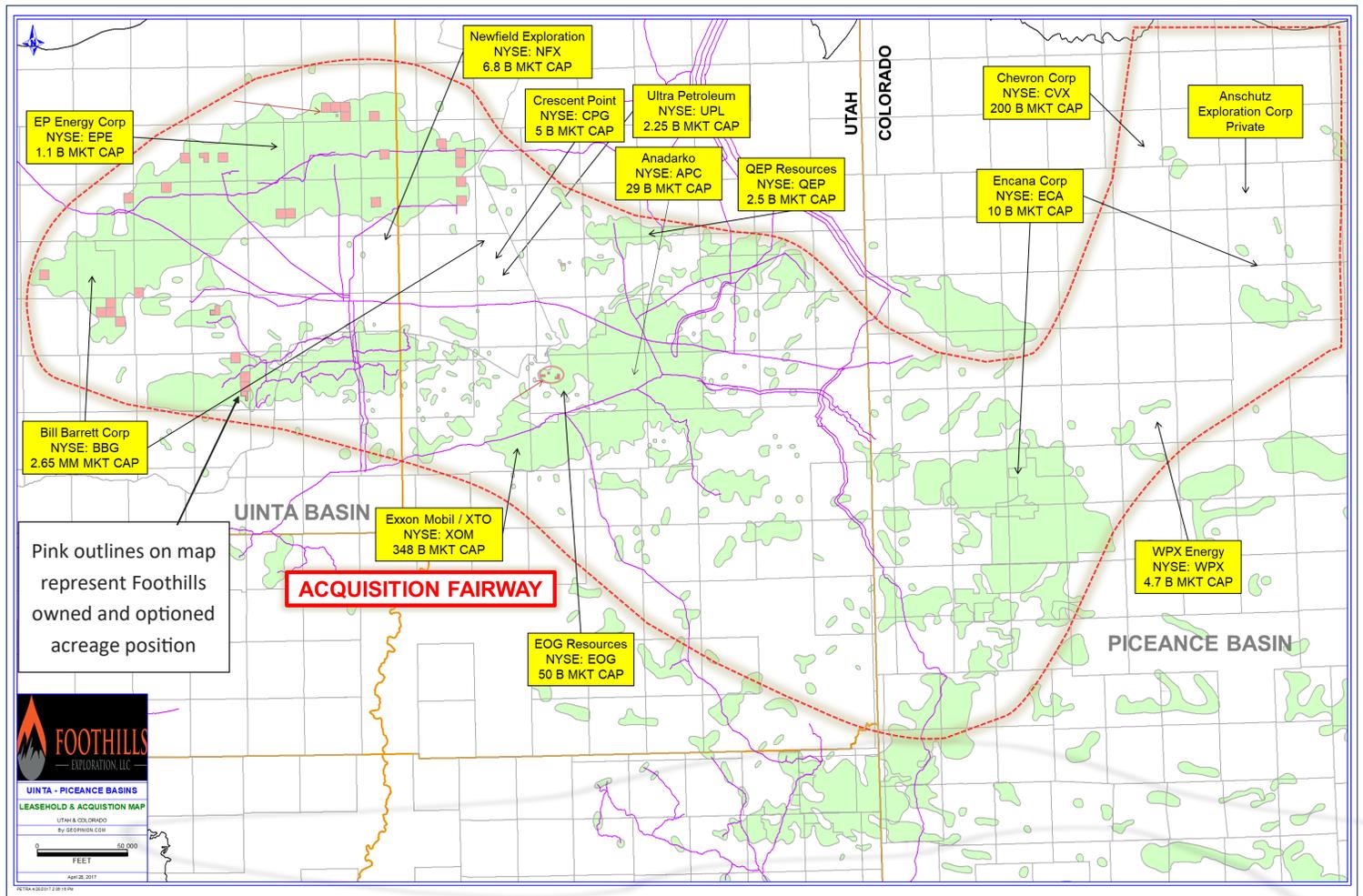
Source: Baker Hughes; Natural Gas Intelligence (NGI)

Uinta Basin

- Acquisition of Tiger Energy Partners International (TEPI) and Tiger Energy Operating (TEO) provide entry point and strong growth platform for growth in the Uinta Basin (i.e. distressed asset).
- Multi-stacked resource plays exist with numerous low-cost rework/development opportunities and upside potential from emerging horizontal development.
- Long-life reserves – Uinta Basin wells have historically produced for as long as 30-40 years.
- Proven producing field with 30 PUD Locations.
 - Work over shut-in wells with behind pipe potential.
- TEPI/TEO provide access to up to approximately 15,000 acres in the Uinta Basin with proven and probable reserves and existing infrastructure in place.
- Altamont – Bluebell Fields
 - To the north are areas of new development interest.
- Duck Creek Area
 - Recent reworks have established production and additional targets are underway.
 - Producing from the Green River formation.



Target Acquisition Area



Uinta Basin

- Uinta Basin has significant oil in place
- Stacked pay environment
- Majority of lands undeveloped and underexploited
- Formations such as the Castle Peak, Uteland Butte, Douglas Creek, Mahogany, Mesaverde (Gas) have tremendous Horizontal Potential
- Industry operators have strong success recently drilling the Castle Peak, Uteland Butte, and Wasatch formations

Piceance Basin

- USGS reported that the Colorado side has over 66TCF gas potential — 2nd largest assessment of potential shale & tight gas resources USGS has ever conducted.
- Emerging Mancos B shale play
- Stacked Gas Pay Environment
- Existing Infrastructure

Management & Directors

Kevin Sylla - Executive Chairman & FPI CEO / Director - Mr. Sylla is Executive Chairman of Foothills Exploration, Inc. ("FTXP") and also serves as CEO and Director of Foothills Petroleum, Inc., ("FPI"), a wholly-owned key operating subsidiary of the Company. He played a key advisory role in the successful combination and integration of the Tiger Energy assets into FTXP. Mr. Sylla has served as Managing Director of Tiger Energy Operating, LLC, Tiger Energy Partners International, LLC, and Tiger Energy Mineral Leasing, LLC for the past five years and continues to manage these indirect subsidiaries of the Company. He has over 10 years of oil & gas industry experience with extensive knowledge in business development, mergers and acquisitions, and management of oil and gas field operations.

Mr. Sylla has participated extensively in the financing, acquisition and development of numerous domestic oil and gas properties. Mr. Sylla's acquisition experience has been focused on improving operating and financial inefficiencies with under-performing assets resulting in enhanced value creation. Mr. Sylla is the managing member of Wilshire Energy Partners, LLC, a principal shareholder of the Company and has provided consulting services to the Company since its formation. During his career, Mr. Sylla has drilled, reworked and overseen the management of hundreds of wells. Mr. Sylla completed the Petroleum Land Management Program at Texas Christian University and earned his Energy & Finance Management Certification from the University of Denver.

B.P. Allaire, MBA - CEO, CFO, Director - Mr. Allaire is CEO, Interim Chief Financial Officer and Director of FTXP. He also serves as President & COO/Director of FPI, President/Director of Foothills Exploration Operating, Inc., President/Director of Foothills Petroleum Operating, Inc., and Manager of Foothills Exploration, LLC, all direct and/or indirect subsidiaries of FTXP. Mr. Allaire is an entrepreneurial management executive and seasoned business operator with over 25 years international work experience in a myriad of functional roles spanning finance, sales, marketing, strategy, operations, business development, mergers & acquisitions and operations management across a wide variety of industries.

Mr. Allaire is the former Managing Partner of Versailles Capital Partners, LLC, a multi-discipline strategic advisory and business development firm based in Los Angeles. He is experienced in executing a rollup strategy and specifically the integration of acquired companies into complex corporate entities with multiple wholly-owned subsidiaries. Since 2007, Mr. Allaire has provided business development, financial management and strategic advisory services to numerous clients and various partnerships operating in the exploration and development of oil and gas in the Mid-Continent and Gulf-coast regions of the U.S. Mr. Allaire graduated with a B.S. in Management, A.S. in Finance & Investments, and A.S. in Advertising & Public Relations all from Johnson & Wales University in Providence, RI. He also earned his M.B.A. from Harvard University's Graduate School of Business.

Christopher Jarvis, MBA, CFA, CMT - EVP Finance, Director - Mr. Jarvis is Executive Vice President of Finance and Director for FTXP and Vice President of Risk Management and Director of FPI. He has over 20 years of capital markets and investments experience covering the equity, commodity, and fixed-income markets. He engineered and executed energy risk management hedges for large multi-national companies and as a publishing analyst, he was ranked #1 by Bloomberg's BARR analyst ranking system. He is a Certified Financial Analyst (CFA) and also a Certified Market Technician (CMT). He routinely appears on CNBC, Fox Business News, and Reuters. He is a contributor to major print media outlets including Reuters, Bloomberg and the Wall Street Journal as an oil and gas analyst. Mr. Jarvis earned a B.A. in Arts History from University of Massachusetts and an M.B.A. from the University of Connecticut, with a concentration in Finance. He is a member of the CFA Institute and also the Market Technicians Association (MTA). He has been a member of the University of Connecticut Financial Accelerator Advisory Board for the last 10 years and previously served as the Vice President of the Autism Society of New Hampshire (2004-09).

Alex Hemb - Director, Petroleum Engineer - Mr. Hemb is a Director of FTXP and also serves as a Director of FPI. He has over 25+ years international experience working as a petroleum engineer both onshore and offshore, having worked in Norway, Canada, Belize, Germany, and Scotland in addition to the U.S. He engineered and developed technology for separating oil and water and commercialized this into a successful company providing oil/water separation services to the oil and gas industry.

Mr. Hemb is formerly Vice President of Engineering for Helmer Directional Drilling, where he worked for 15 years. Mr. Hemb spent 9 years working across a variety of engineering, planning and sales roles with Baker Hughes both in the U.S. and internationally. He has a proven management track record, having performed a successful turn-around of the Norwegian division of CETCO, returning the division to profitability by reducing losses, growing new business, right-sizing the company and hiring his replacement Managing Director to lead the division. Mr. Hemb has a B.S. and M.Sc. in Petroleum Engineering from Montana Tech and he also holds numerous certifications from various oil and gas technical schools. He completed compulsory Military Training in Norway and served as a Military Police based at NATO's Northern European HQ.