



COMPANY OVERVIEW

Live Ventures Incorporated is a publicly traded company on the **NASDAQ** Capital Market (NASDAQ: LIVE). Formerly known as LiveDeal, Inc., our company was originally incorporated in 1968 as Nuclear Corporation of New Mexico.

In late 2011, our CEO and strategic investor Jon Isaac rescued LiveDeal from near bankruptcy, days before NASDAQ was due to delist it. Jon immediately brought in an aggressive new management team—with Isaac at the head—and a life-saving healthy flush of new capital. Together, our team began to rebuild LiveDeal into a highly successful competitor against mobile marketing heavyweights like Groupon and LivingSocial.

But that success was only step one in our vision. Today, the former LiveDeal proudly wears the name Live Ventures Incorporated. We have become a diversified holding company with the sole mission of delivering shareholder value by acquiring profitable, stable, and growing companies.

Today, Live Ventures is a thriving enterprise with nearly \$200 Million in total revenue for fiscal 2018, total assets of over \$140 million, and approximately 1,100 employees across the United States.

Acquisitions are commonplace in corporate America, but we have a commitment that sets us apart. From the moment we take ownership, we invest millions into growth and capital improvements, creating new jobs along the way. Live Ventures is not a trader, turnover machine, or private equity firm. We have never sold a single company we have acquired.

At Live Ventures, we don't exploit weak businesses, we make them strong again.

STOCK OVERVIEW

Symbol	LIVE
Exchange	Nasdaq
Market Cap	27.64m
Last Price	\$17.77
52-Week Range	\$3.49 - \$34.00

01/25/2021 04:00 PM EST

INVESTOR RELATIONS

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MANAGEMENT TEAM

Jon Isaac

President, Chief Executive Officer and Director

Tony Isaac

Financial Planning and Strategist/Economist and Director

Virland A. Johnson

Chief Financial Officer

Michael J. Stein

Senior Vice President, General Counsel

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RECENT NEWS

Live Ventures Announces Full Repayment of \$24 Million Term Loan
Jan 21 2021, 8:30 AM EST

DISCLAIMER

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.