



### Company Overview

SG Blocks, Inc. is the premier innovator in providing industry approved, code engineered cargo shipping containers to meet the growing demand for safe and green construction. Rather than consuming new steel and lumber, SG Blocks capitalizes on the structural engineering and design parameters a shipping container must meet and repurposes them for use in building. Offering a product that typically exceeds building code requirements, SG Blocks enables developers, architects, builders and owners to achieve greener construction, faster execution and stronger buildings of higher value and extended life. SG Blocks has an application in meeting safe and sustainable housing needs, particularly in hurricane and earthquake prone areas. Since its inception in 2007, SG Blocks has developed and implemented the technology to break away from standardized container construction at reduced costs and is committed to providing a construction methodology that will lessen the global carbon footprint.

Each container is a building block module that can be arranged in virtually any stacking configuration to create the spaces and volumes needed. Architectural creativity combined with engineering expertise is used in stacking and arranging the blocks, which can be interconnected and modified to suit the specific building space requirements.

SG Blocks' products have been featured in several media outlets including Fortune, NY Times, NY Post, USA Today, CNN, Washington Post and more. The company has completed projects for US Army and Navy, US Department of Veteran Affairs, The City of Santa Monica, Port of Houston Authority, Aman Resorts, BareBurger, Equinox, HGTV, Lacoste, Marriott Hotels & Resorts, Mini Cooper, Starbucks and more.

SG Blocks has an exclusive collaboration and supply contract with ConGlobal Industries Inc., the largest shipping container depot operator in the United States and an affiliation with PVE Sheffler, a prominent architectural and engineering services firm.

### Stock Overview

Symbol SGBX  
Exchange Nasdaq  
Market Cap 4.09m  
Last Price \$0.80  
52-Week \$0.70 - \$5.90

### Investor Relations

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### Management Team

**Paul M. Galvin**  
Chairman and Chief Executive Officer

**Stevan Armstrong**  
Chief Technology Officer

**Mahesh Shetty**  
President and Chief Financial Officer

**Scott Hill**  
Vice President of Operations

### SG Blocks, Inc.

195 Montague Street  
14th Floor  
Brooklyn Heights, NY 11201

### Recent News

#### SG Blocks Reports First Quarter 2019 Financial Results

May 13 2019, 4:01 PM EDT

#### SG Blocks to Host First Quarter 2019 Financial Results Conference Call on Monday, May 13, 2019 at 4:30 p.m. ET

May 1 2019, 4:01 PM EDT

### Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.