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Optex Systems Teams With Optical Resolutions, Inc. on Next Generation 'Switchable' Vision Blocks

RICHARDSON, Texas, Nov. 19, 2009 (GLOBE NEWSWIRE) -- Optex Systems Holdings, Inc. (OTCBB:OPXS), a leading manufacturer of optical sighting systems and assemblies, primarily for Department of Defense applications, today announced participation in the commercialization process of a previously awarded SBIR contract won by Optical Resolutions, Inc. (ORI) through the U.S. Army Research, Development and Engineering Command's Simulation & Training Technology Center (RDECOM STTC) Orlando.

ORI indicated to Optex that it believes it has successfully demonstrated the ability to embed an LCD screen into a periscope assembly, which can then be used to project images into the existing unity sight, similar to a heads-up display. Together, the two companies will prepare a commercialization plan concurrently with the next series of test units, which they intend to deliver to the Government in late 2009.

Paul Weissman, President of Optical Resolutions, Inc., was quoted as saying, "We look forward to the opportunity to work with Optex Systems. Given the advantages of these new technologies combined with the high volume manufacturing expertise at Optex Systems, we hope to quickly move these systems into the Abrams, Strykers, and other combat vehicle upgrades."

ABOUT OPTEX SYSTEMS

Optex, which was founded in 1987, is a Richardson, Texas - based ISO 9001:2008 certified concern, which manufactures optical sighting systems and assemblies, primarily for Department of Defense (DOD) applications. Its products are installed on various types of U.S. military land vehicles, such as the Abrams and Bradley fighting vehicles, Light Armored and Armored Security Vehicles, and have been selected for installation on the Stryker family of vehicles. Optex also manufactures and delivers numerous periscope configurations, rifle and surveillance sights and night vision optical assemblies. Optex delivers its products both directly to the military services and to prime contractors. For additional information, please visit the Company's website at www.optexsys.com.

ABOUT OPTICAL RESOLUTIONS, INC.

ORI, which was founded in 2001, is a Brewster, New York based company which designs and develops precision optical systems for defense and civilian use. ORI's chief inventor and president, Paul Weissman, holds numerous patents to unique and commercially successful innovations including the improved Pancake Window(TM) and several helmet mounted display systems. Mr. Weissman's optical experience has been gained working for over 30 years in the optical display field where he has designed numerous optical systems including

the CWSS, GPS and GAS part task trainers, optical systems currently in use for M1.

Safe Harbor Statement

This press release and other written reports and oral statements made from time to time by the Company may contain so-called "forward-looking statements," all of which are subject to risks and uncertainties. You can identify these forward-looking statements by their use of words such as "expects," "plans," "will," "estimates," "forecasts," "projects" and other words of similar meaning. You can identify them by the fact that they do not relate strictly to historical or current facts. These statements are likely to address the Company's growth strategy, financial results and product and development programs.

You must carefully consider any such statement and should understand that many factors could cause actual results to differ from the Company's forward-looking statements. These factors include inaccurate assumptions and a broad variety of other risks and uncertainties, including some that are known and some that are not. No forward-looking statement can be guaranteed and actual future results may vary materially.

The Company does not assume the obligation to update any forward-looking statement. You should carefully evaluate such statements in light of factors described in the Company's filings with the SEC, especially on Forms 10-K, 10-Q and 8-K. In various filings the Company has identified important factors that could cause actual results to differ from expected or historic results. You should understand that it is not possible to predict or identify all such factors. Consequently, you should not consider any such list to be a complete list of all potential risks or uncertainties.

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