



Transforming the way
RF Front Ends are
Designed & Delivered



R E S O N A N T[®]

May 8, 2019

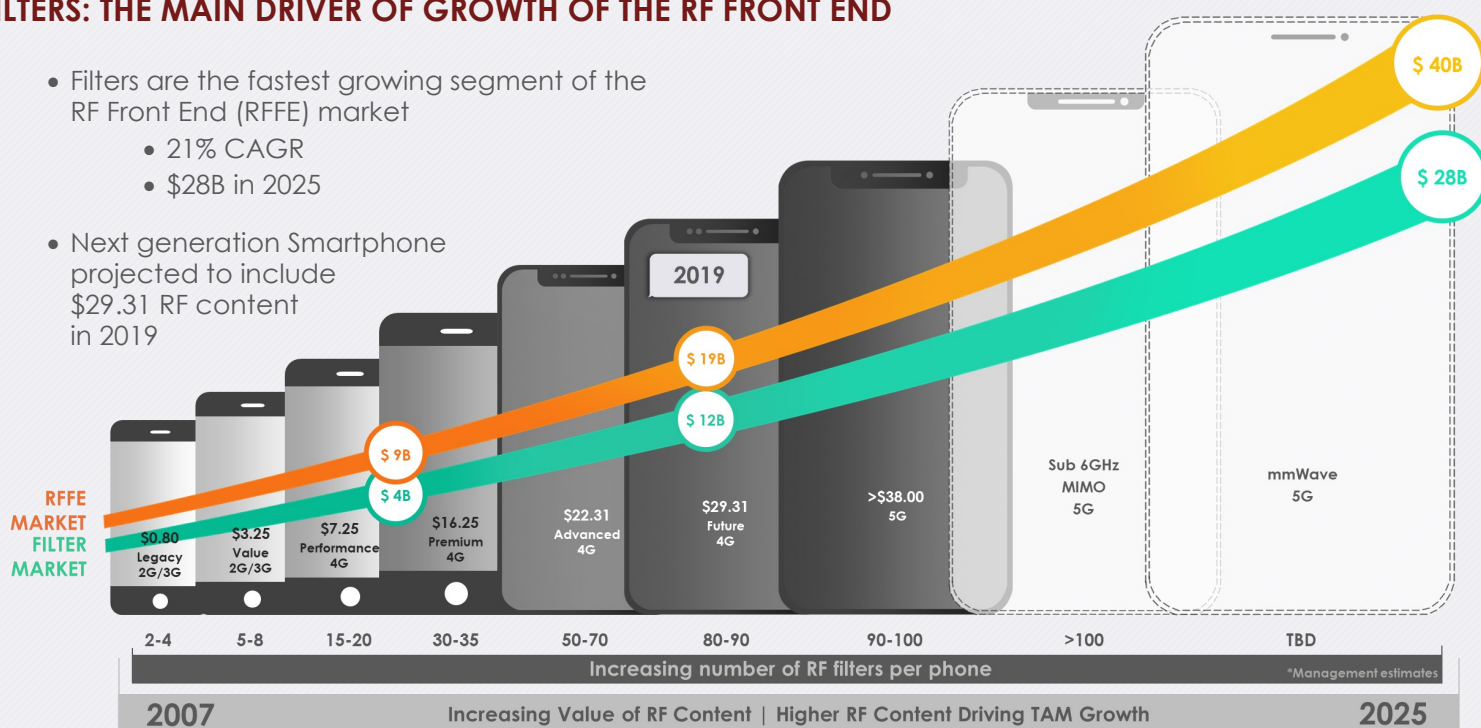
Resonant (NASDAQ: RESN) is transforming the market for RF front-ends (RFFE) by disrupting the RFFE supply chain through the delivery of solutions that leverage our Infinite Synthesized Network[®] (ISN[®]) software tools platform, capitalize on the breadth of our IP portfolio, and are delivered through our services offerings.

COMPANY STATS

Fundamental Value:	Tools, Team, Technology
Business Model:	Licensing-Per Unit Royalty
Market Size / Growth:	\$ 12B / 21% CAGR
Customers:	11 customers
Market Validation:	75+ devices contracted

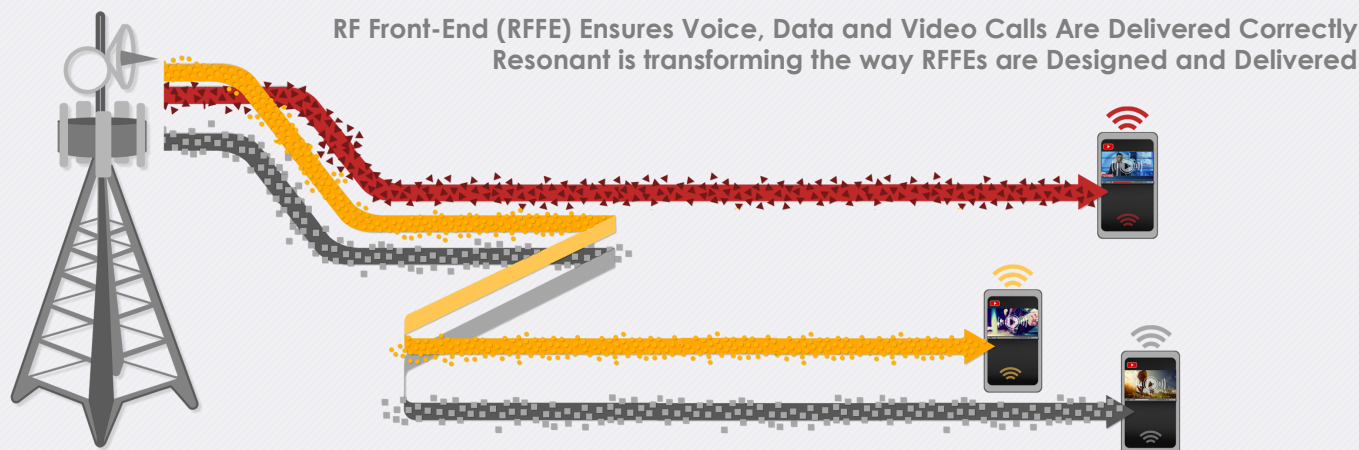
FILTERS: THE MAIN DRIVER OF GROWTH OF THE RF FRONT END

- Filters are the fastest growing segment of the RF Front End (RFFE) market
 - 21% CAGR
 - \$28B in 2025
- Next generation Smartphone projected to include \$29.31 RF content in 2019



Sources: Yole Developpement, Navian, Barclays, Management Estimates

NEXT GENERATION PHONES ARE DEPENDENT UPON INCREASING DEMAND FOR BANDWIDTH



R E S O N A N T[®]

ISN® FOUNDRY PROGRAM

Transforms the RFFE supply chain

Foundry partners: 7

Sector Technology

Industry RF Semiconductor - Integrated Circuits

SELECT FINANCIALS

NASDAQ: RESN 03/31/19

Fiscal Year End Dec. 31

**Cash, cash equivalents
& investments** \$15.2 M

Shares Outstanding 27.6 M

CORPORATE OVERVIEW

Founded: May 2012

IPO: May 2014

Employees: 70+ employees

IP: 165+ filed or
issued patents

MANAGEMENT TEAM

NAME

SELECTED PAST AFFILIATIONS

George Holmes
CEO & Director

30+ years leadership in sales & marketing and management

agere systems

SOLARBRIDGE
TECHNOLOGIES

energous

ORTEL
A DIVISION OF EMCORE

Symmetricon

Neal Fenzi
EVP, Engineering & Co-founder

20+ years in engineering, operations and marketing positions at STI; BSEE

STI
SUPERCONDUCTOR TECHNOLOGIES INC.

HUGHES
SPACE & COMMUNICATIONS

Bob Hammond
CTO & Co-founder

20+ years as Founder and CTO of STI; Physics Ph.D. Caltech

STI
SUPERCONDUCTOR TECHNOLOGIES INC.

Los Alamos
NATIONAL LABORATORY

Caltech

Marty McDermut
CFO

30+ years in financial and accounting management; CPA

VITESSE®

apm applied
micro

CONTACT AND LOCATIONS



Resonant Inc. 175 Cremona Drive
Suite 200
Goleta, CA 93117
(805) 308-9803
www.resonant.com

**Investor Relations
Contact** Moriah Shilton
LHA Investor Relations
(415) 433-3777
RESN@lhai.com
www.lhai.com

DISCLAIMER: This information is published solely for informational purposes and is not to be construed as a solicitation or an offer to buy any security or related financial instrument. The summary may include "forward-looking statements" with the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Exchange Act of 1934 and are intended to be covered by the safe harbor provisions for forward looking statements. This information is supplied from sources we believe to be reliable but we cannot guarantee accuracy. This document has been furnished to you solely for your information. The information contained herein may not be reproduced, disclosed or redistributed, in whole or in part, by mail, facsimile, electronic or computer transmission or by any other means to any other person, except with prior written consent of the Company. The material has been prepared or is distributed solely for information purposes and is not a solicitation or an offer to buy any security or instrument or to participate in any trading strategy.