





Strategic Environmental & Energy Resources, Inc. (SEER) (OTCQB: SENR) is a provider of environmental and renewable energy technologies with complementary industrial waste stream management services. The Company is focused on managing and minimizing solid waste streams from all types of industries and capturing and conditioning gaseous waste for renewable energy or reuse. SEER has commercialized several patented environmental clean technologies addressing multi-billion dollar markets. These incorporate recurring, high margin revenues into the business plan.



 <p>REGS & Tactical</p> <p>REGS</p> <ul style="list-style-type: none"> Refinery services Tank waste minimization Oil and gas field services Industrial cleaning Profitable <p>Tactical (Sold in August 2017)</p> <ul style="list-style-type: none"> Railcar, tanker truck and frac tank cleaning Profitable Sold to New Seneca Partners for \$5.0 million in total potential consideration in August 2017 <p>Service Est. \$7.4+ Billion</p>	 <p>MV TECHNOLOGIES MV</p> <ul style="list-style-type: none"> Air emissions and odor control LFG and biogas conditioning Oil well vapor capture / emissions control Beneficial Re-Use Owns and manufactures the media, creating recurring, high margin revenues  <p>SEM</p> <ul style="list-style-type: none"> Next generation BAM™ enhanced iron sponge media <p>Technology Est. \$8 +Billion</p>	 <p>Paragon</p> <ul style="list-style-type: none"> Medical waste destruction Manufacturer of the CoronaLux™ Next Generation, Ultra-Low Emissions Low Operating Cost Low Operator Inputs <p>Technology Est. \$20+ Billion</p>
---	--	--

Diversified Revenue Base Across Three Operating Divisions

66%	26%	8%
-----	-----	----

Customers

Oil producers and refiners, railcar operators, industrial and manufacturing companies, medical facilities, government agencies, universities and environmental consulting firms.

Established client base of **Fortune 500 Companies**:



SELECT FINANCIALS

OTCQB: SENR

Share Price 9/7/17	\$0.63
Market Cap 9/7/17	\$34.9 M
Shares Outstanding	55.0 M
FD Shares Outstanding	69.5 M
Insider Ownership	17.0%
Fiscal 2016 Revenue	\$11.7 M
1H 2017 Revenue	\$5.1 M



MV Technologies

Air Emissions and Odor Control

\$1 Million¹ in High-Margin, Recurring Revenue From Current Media Pipeline in 2017

1) Assuming \$17 per cubic foot

Hydrogen Sulfide (H₂S) Removal Systems

- Propriety System Design
- Eliminates harmful hydrogen sulfide gas
- Proprietary adsorbent media – BAM™ and AxTrap™ (Axens NA)
- Media is periodically replaced creating recurring revenue
- At End Of Life, MV's Media:
 - Is non-hazardous and bio degradable
 - Passes the EPA and O.S.H.A. test standards
 - Can be composted, land-applied or landfilled

MV's Clients use H2SPlus™ Systems to:

- Reduce maintenance and extend the operating life of downstream gas train equipment
- Meet pipeline/CNG specifications where the biogas is used as a fuel source
- Meet equipment warranty requirements
- Achieve SOx compliance limits
- 2/27/17 – Secures \$1.4M of Purchase Orders for SulfAx® System
- 3/7/17 – Secured \$760K Purchase Order for OdorFilter™ System at an Asphalt Refinery in TX.
- 6/27/17 – MV Technologies Secures Purchase Order for its SulfAx(R) Hydrogen Sulfide Removal System for the Governments of Canada and Quebec \$31 Million Biomethanization Program

Introducing the CoronaLux™

Designed and Permitted to Meet the Most Stringent Regulations

- Completely new and disruptive process
- Patents issued in Oct. 2014 and Jan. 2017 with international patents issued and pending
- Permitted in Florida, California and Texas with other states pending

Cost Effective

- Dramatically lowers costs and simplifies process for waste producers

Safer and Cleaner

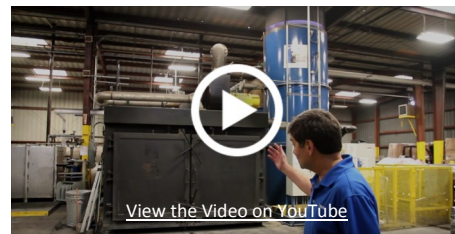
- Reduces environmental risks by minimizing or eliminating transportation, incineration, landfilling, harmful emissions, shredding, chemical treatment

Proven

- Third-Party and independent lab testing results confirm unprecedented efficacy

Paramount Facility Tour

The CoronaLux™ Incineration Replacement Technology



2017 CoronaLux™ Roll-Out Plan



Established JV's With Strong Regional Partners

- MWS in CA to expand into Bay Area and Central Valley
- MWS to initiate a pharma mail back program
- UK to add 1-2 additional facilities
- Chinese partner already discussing addition on one system
- Active discussions with an incinerator group
- South Coast Air Quality Management District (SCAQMD) results approved in November 2016 and awaiting final 30-day public notice to commence full operations - Unconditional approval expected in first quarter of 2017

Financial Model

REGS and Tactical (Tactical Sold in August 2017)

- Tactical is fixed charge per railcar serviced
- Consistent gross margins in the 30%-35% range

MV (V3RU™, H2SPlus™, SulfAx®, OdorFilter™)

- Product/Technology Sales
- Annual Service and Maintenance Contracts for installed systems
- Media Sales – Recurring revenue “annuity” based on installed systems
- High margins on recurring revenue - ~50% for life of system; est. 10-15 years



Paragon (Medical, Refinery)

- Risk Mitigation – “Partnership” model
- Placement and ongoing Licensing fees
- Cycle charge or charge per lb. processed
- On-site on Demand model



Strategic Hire in May 2017 — Donald Moorehead

- 30-Year Waste Industry Veteran Appointed as Chairman of the Board and CEO of Paragon Waste Solutions to Accelerate Rollout of CoronaLux™ Technology in U.S. and International Markets

Management

John Combs, III

President and CEO

Heidi Anderson

Interim CFO

Richard Robertson

Chief Operating Officer & President
MV Technologies

Tom Jones

Vice President
MV Technologies

2017 Key Investor Highlights

- Transformation and IP expansion has set stage for growth under a more diversified, lower risk operating model
- \$30 billion mature target market in hazardous medical & pharma waste utilizing patented CoronaLux™ waste destruction equipment and services
- California approval would disrupt monopolistic control of the largest player in hazardous medical waste and serve as the blueprint for national rollout

What's Driving the Disruption in Waste Destruction Mkt?

Pollution mandates from incineration & high associated costs with transportation.

Why SEER?

Waste Destruction – Dramatically lowers costs and simplifies process for waste producers; Legacy technology in medical waste destruction has never been disrupted.

Company Vision

To Make Environmental Compliance Profitable.

Business Model

Product, service, licensing & replacement media revenue

Summary

With an ever increasing population, SEER is positioned as the only low-cost, environmentally safe solution for the medical and pharma waste markets of the future.

[Supportive Industry Articles Here](#)

Contact

**Strategic Environmental
& Energy Resources, Inc.**

751 Pine Ridge Road
Golden, CO 80403
T: 303-295-6297

www.seer-corp.com

Investor Relations Contact

Chris Tyson
Managing Director
MZ North America
Main: 949-491-8235
chris.tyson@mzgroup.us
www.mzgroup.us