



ALGODON WINES & LUXURY DEVELOPMENT GROUP, INC. (OTCQB: VINO) IS A REAL ESTATE DEVELOPMENT BRAND, WITH UNLEVERAGED LUXURY LIFESTYLE ASSETS AND PREMIUM WINES IN ARGENTINA.

## INVESTMENT HIGHLIGHTS

### Well-Established Luxury Lifestyle Brand

- Portfolio of premium, unleveraged real estate consisting of winery, resort, hotel and development lots
- Award-winning premium wines selling in Argentina, Europe and the United States
- International accolades for our wine, hotel and resort
- Goal is to become recognized as the 'LVMH' of South America

### Clean & Effective Vehicle to Play Growth in Argentina

- The only public vehicle to play premium real estate, vineyard real estate, and wine in Argentina
- 100% equity ownership in pristine assets

### Compelling Investment Thesis for Argentina

- Possesses all the right building-blocks to become an economic powerhouse
- Political and economic reforms are underway to boost economy
- Ideal entry point given current asset value and timing of transition
- Poised for growth, similar to Brazil's economic trends beginning in 2002

## WHY INVEST IN ARGENTINA?

### All the right building-blocks for supporting a fast-growing economy are in place

- 3rd largest economy in Latin America
- Rich in agricultural and natural resources, one of the world's "breadbaskets" able to feed 600 M
- Well-educated population - 97.9% literacy rate

### Timing is everything

- Real estate assets and currency value are at/near historical low
- Political system overhaul and economic reform are underway with strong momentum

### Historic presidential election changed the outlook of the economy in a positive way

- Mauricio Macri is the 1st democratically elected non-Peronist President since 1916
- Implemented multiple "business friendly" policies after he assumed office
- Additional policies to come to jumpstart the economy

### OUTLOOK AND KEY CATALYSTS

**Lower sovereign risk**

- Returned to global debt market with \$16.5 billion bond sale in April 2016 (\$49B oversubscribed)

**Early smart money is returning**

- Billionaire George Soros's investment firm has agreed to spend up to \$300M on an Argentine hotel company's Latin America expansion

**Reduced risk of devaluation**

- Peso devaluation in connection with capital control lift has been priced in

**Lower inflation risk**  
MSCI inclusion

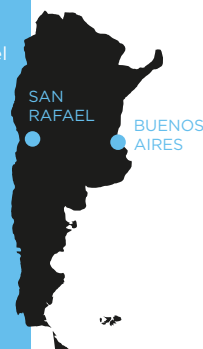
## COMPANY PROFILE

- Luxury brand ALGODON® is one of prestige, distinction and elegance, with a focus on the quality and reputation of our award-winning wines.
- Algodon Wines ultimately serve as the ambassador, as Algodon then identifies and develops vineyard operations, luxury lifestyle properties, and other real estate assets and opportunities
- Algodon's non-leveraged, luxury assets serve as its mainstay and are currently concentrated in Argentina, which the Company believes represents one of the most undervalued investment sectors in the world today
- Began investing in Argentina in 2007; headquartered in New York

## SELECT FINANCIALS

OTCQB	VINO
Fiscal Year End	Dec. 31
Price (8/23/2017)	\$1.01
Market Cap (8/23/2017)	\$43.4 M
Shares Outstanding	43.0 M
Float	~29.0 M
1H 2017 Revenue	\$1.0 M
Real Estate Portfolio Mkt. Value Estimate <sup>1</sup>	\$118.9M+

1) Est. market value derived from appraised value of Algodon Mansion as well as the revenue opportunity from Algodon Wine Estates lot sales. Does not include the value of Algodon Wine & Wellness resort or potential interest income from financing lot sales.



### COMPANY CONTACT

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### INVESTOR RELATIONS CONTACT

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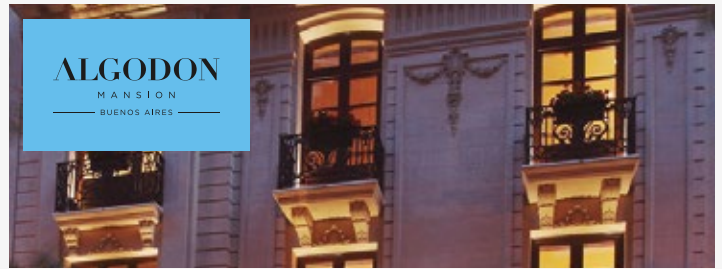
## Algodon Fine Wines



### Award winning wines produced at the Company's own facility

- 325 acres of estate-owned vines in San Rafael, Mendoza
- OLD VINES: 60 acres cultivated since the 1940's, 20 acres since the 1960's
- 8 varietals of grapes: Malbec, Bonarda, Cabernet Sauvignon, Merlot, Syrah, Pinot Noir, Chardonnay and Semillon
- Production capacity of 360,000 bottles per year
- Microvinification production techniques for flagship wines
- Multiple international awards & accolades
- Global sales points in Argentina, U.K. and other parts of EU
- Expect to sell in U.S. through Sherry-Lehmann in Q3 2017

## Algodon Mansion



### All-suite 5-star boutique hotel in Buenos Aires

- All-suite, luxury boutique hotel located in the Recoleta neighborhood of Buenos Aires, the 5-star hotel, high-end shops and Embassy district
- 1912 landmark building with French Classical design, impeccably restored
- The only Relais & Châteaux member hotel in Buenos Aires
- 10 ultra-luxury two-to-three room suites with 510-1,200 square feet
- Amenities include a rooftop with luxury spa, terrace pool, chic open-air cigar bar and lounge, 50-seat dining room and wine bar
- Top ranked luxury hotel by well-known publications

## Algodon Wine Estates (Private Estancias & Vineyard Villas)



### 4,138 acre (1,675 ha) luxury real estate development in San Rafael, Mendoza

- Real estate development sites
- 350 lots with vineyard, golf course view
- 0.5 to 7 acres per sit; \$105,000 to \$785,000 per site
- 30 lots in "Phase 1" sold/reserved
- Additional 2,088 acres adjacent to original plot were acquired in August 2017

## Algodon Wine Estates (Wine & Wellness Resort)



### Award-winning wine resort, hotel, restaurant, golf & tennis destination

- 325 acres of vines
- Olive orchards, pear, apricot, quince, plum, and walnut groves
- Award-winning, 8-suite wine themed hotel lodge and restaurant featuring classic Mendocinian cuisine
- 18 hole Golf Course and 10 "Grand Slam" Tennis Courts

## GROWTH STRATEGY

- Develop new phases of wine estate lots for sale
- Identify and acquire additional non-leveraged real estate assets in prime locations in Argentina

- Create Argentina's best Malbec & Malbec blends
- Expand distribution network for Algodon wines

## LEADERSHIP TEAM

### Scott L. Mathis - Chairman & CEO

- Entrepreneur and an accomplished senior executive with over 25 years in the financial industry
- Served as a partner at Oppenheimer and Co. and as a SVP and member of the Directors Council at Lehman Brothers
- Also the founder of Hollywood Burger, a "Fresh Food, Fast!" restaurant concept currently operational in the U.S.
- B.S. in Business Management from Mississippi State University

### Brian J. Stern - Senior Managing Director

- Over 13 years of experience in business
- Spearheaded Algodon's investment activity and growth for 8+ years
- Managing Director and one of the founders of Hollywood Burger, a "Fresh Food, Fast!" restaurant concept currently operational in the U.S.
- Attended Baruch College and New York University and holds a BA in Finance and Economics

### Maria Echevarria - CFO

- Over 15 years of experience in accounting, compliance and finance
- 10 years of management positions in the banking industry, specialized in mortgage accounting and SEC reporting
- Developed and taught accounting courses for Herzing University; serves as an adjunct faculty member at Southern New Hampshire University
- Licensed CPA in New Jersey and Puerto Rico
- B.B.A. in Accounting from the University of Puerto Rico; MBA from University of Phoenix; fluent in Spanish and English

### Sergio O. Manzur Odstrcil - COO (Argentina)

- Over 15 years of experience working with companies in Latin America in various management capacities
- Prior experience including, Finance Director for Bodega Francois Lurton, Country Controller for the Boston Scientific Corporation (BSC) in Chile and Controller for Southern Cone BSC in Buenos Aires and Mexico City