

Investor Fact Sheet

OTC-BB: ESPH Q4 2013



Stuart

Florida Headquarters

Seventy-Two

Employees at 03.29.2013

OTCBB:ESPH

Publicly Traded

\$0.12-\$0.50

Fifty-Two Week Stock
Price Range

\$47.4 Million

Market Cap

140,895

Ten Week Average
Trading Volume

164 Million

Outstanding Shares

\$4.2 Million

2013 YTD (9-mo) Revenue

\$22.1 Million

Up \$19.9 Million y/y
2013 YTD (9-mo) Net Income

\$0.13 EPS

Up \$0.12 y/y 2013 YTD (9-mo)

Company Overview

Ecosphere Technologies, Inc. (OTCBB:ESPH) is an innovative U.S. technology licensing and manufacturing company that develops environmental solutions for global markets. We help industry increase production, reduce costs, and protect the environment through a portfolio of more than 35 patented and patent-pending technologies: Technologies like Ozonix® and Ecos PowerCube®, which are licensable across a wide range of industries and applications throughout the world.

Investment Highlights

- Ecosphere Technologies has a compelling and unique position as an IP company focused on the water value chain with leverage to critical applications across multiple sectors and an established presence in the energy markets.
- Numerous emerging opportunities for our patented Ozonix® technology, such as Agriculture, Food & Beverage, Industrial, Mining, Marine and Municipal wastewater treatment.
- Our Ozonix® technology has crossed the inflection point from development and pilot scale into a fully-commercialized product
- Significant value in IP portfolio still in early stages of monetization.
- Recent transaction with Fidelity National Environmental Solutions ("FNES"), formerly Ecosphere Energy Services, improves balance sheet and cash positions.
- Ecosphere now holds an enhanced position in new partner development.

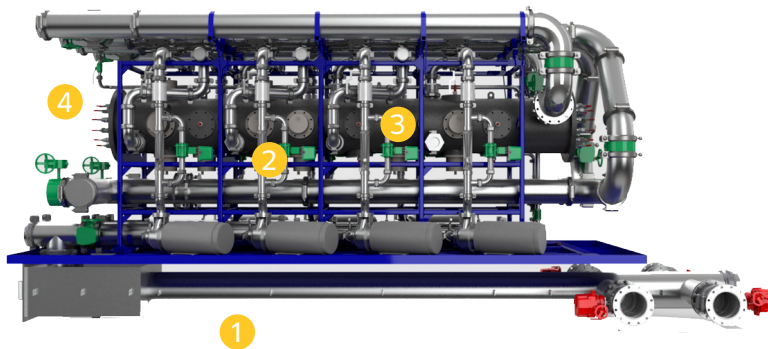
Open Innovation Model

- Agriculture
-
- Energy
-
- Environmental
-
- Food & Beverage
-
- Industrial
-
- Marine
-
- Mining
-
- Municipal

Recent Developments

- 11/13/13 - Co. Receives U.S. Patent for Mobile Solar Power System
- 10/22/13 - Co. Launches 6 New Subsidiaries to Deploy Ozonix® Water Treatment Technology Across Multiple Industries
- 9/23/2013 - Co. Announces Patent Filings to Treat Lake Okeechobee Discharges
- 6/19/13 - Co. Announces Next Generation Modular Water Treatment Frac Tank Product

Ozonix® Treatment Systems



ZONE 1
Hydrodynamic Cavitation



ZONE 2
Ozone (O₃)



ZONE 3
Acoustic Cavitation



ZONE 4
Electrochemical Oxidation

Executive Leadership

- Dennis E. McGuire, Founder, Chairman and CEO, Ecosphere Technologies
- David Brooks, Chief Financial Officer, Ecosphere Technologies
- Michael Donn, Chief Operating Officer, Ecosphere Technologies
- Dean Becker, Intellectual Property Strategist, Ecosphere Technologies
- George Chapas, Director of New Business Development, Ecosphere Technologies
- Jacqueline McGuire, Senior V.P. of Administration, Ecosphere Technologies



Important Note: This profile may contain forward-looking statements, particularly as related to pro forma financial statements, earnings estimates and business expectations, within the meaning of Section 27A of the Securities Act of 1933 and Sections 21E of the Securities Exchange Act of 1934, and are subject to the safe harbor created by these sections. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, goals, assumptions or future events or performance are not statements of historical fact and may be "forward looking statements." Forward looking statements are based on expectations, estimates and projections at the time the statements are made that involve a number of risks and uncertainties which could cause actual results or events to differ materially from those presently anticipated. These forward-looking statements are only made as of the date of their release and Ecosphere Technologies, Inc. does not undertake any obligation to publicly update such forward-looking statements to reflect subsequent events or circumstances.