ALGODON

WINES & LUXURY DEVELOPMENT GROUP

OTCQB: VINO

August 2017









FINE WINES

MANSION

ALGODON ALGODON ALGODON

WINE ESTATES

PRIVATE ESTANCIAS & VINEYARD VILLAS

WINE ESTATES

WINE & WELLNESS RESORT

Safe Harbor



The information discussed in this press release includes "forward looking statements" within the meaning of Section 27A of the Securities Act of 1933 (the "Securities Act") and Section 21E of the Securities Exchange Act of 1934 (the "Exchange Act"). All statements, other than statements of historical facts, included herein concerning, among other things, planned capital expenditures, future cash flows and borrowings, pursuit of potential acquisition opportunities, our financial position, business strategy and other plans and objectives for future operations, are forward looking statements. These forward looking statements are identified by their use of terms and phrases such as "may," "expect," "estimate," "project," "plan," "believe," "intend," "achievable," "anticipate," "will," "continue," "potential," "should," "could," and similar terms and phrases. Although we believe that the expectations reflected in these forward looking statements are reasonable, they do involve certain assumptions, risks and uncertainties and are not (and should not be considered to be) guarantees of future performance. Among these risks are those set forth in a Form 10-K filed on March 31, 2017. It is important that each person reviewing this release understand the significant risks attendant to the operations of Algodon. Algodon disclaims any obligation to update any forward-looking statement made herein.

This presentation does not constitute an offer to sell or a solicitation of an offer to buy of any of the Company's securities in the United States. The securities described herein have not been, and will not be, registered under the Securities Act, or any state securities laws, and may not be offered or sold except in compliance with the registration requirements of the Securities Act and applicable state securities laws or pursuant to exemptions therefrom.

Company Overview



Algodon Wines & Luxury Development Group, Inc. is a real estate development brand, with unleveraged luxury lifestyle assets and premium wines in Argentina.

OTCQB	VINO
Share Price (8/23/2017)	\$1.01
Market Cap (8/23/2017)	\$43.4 M
Shares Outstanding (8/23/2017)	43.0 M
Float (8/23/2017)	29.0 M
1H 2017 Revenue	\$1.0 M
Real Estate Portfolio Market Value Estimate*	\$118.9M+

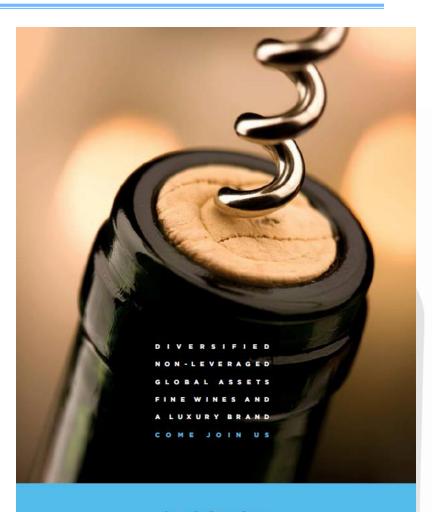


* Est. market value derived from appraised value of Algodon Mansion as well as the revenue opportunity from Algodon Wine Estates lot sales. Does not include the value of Algodon Wine & Wellness Resort or potential interest income from financing lot sales. See slides 25 & 30 for details.

Company Profile



- Our luxury brand ALGODON®, is one of prestige, distinction and elegance, with a focus on the quality and reputation of our award-wining wines.
- Algodon Wines ultimately serve as our ambassador, as we then identify and develop vineyard operations, luxury lifestyle properties, and other real estate assets and opportunities.
- Algodon's non-leveraged, luxury assets serve as our mainstay and are currently concentrated in Argentina, which we believe represents one of the most undervalued investment sectors in the world today.
- Began investing in Argentina in 2007; headquartered in New York.
- Fully reporting, SEC filing company; quoted under symbol "VINO" on the OTCQB.





Four Brand Assets





Algodon Wines

Award winning wines produced at our own facility



Algodon Mansion

All-suite 5-star boutique hotel in Buenos Aires, a Relais & Chateaux member property



Algodon Wine Estates (Private Estancias & Vineyard Villas)

2,050 acre (830 ha) luxury real estate development in San Rafael, Mendoza



Algodon Wine Estates (Wine & Wellness Resort)

Award-winning wine resort, hotel, restaurant, golf & tennis destination

Investment Highlights



Well-Established Luxury Lifestyle Brand

- Portfolio of premium unleveraged real estate consisting of winery, resort, hotel and development lots
- Award-winning premium wines selling in Argentina and Europe, with plans to launch in the U.S. in 2017
- International accolades for wine, hotel and resort
- Our goal is to become recognized as the 'LVMH' of South America

Clean & Effective Vehicle to Play Growth in Argentina

- The only public vehicle to play premium real estate, vineyard real estate, and wine in Argentina
- Public status and U.S. management provide transparency and credibility
- 100% equity ownership in pristine assets
- Clean capital structure

Compelling Investment Thesis for Argentina

- Possess all the right building-blocks to become an economic powerhouse
- Political and economic reforms are underway to boost economy
- Ideal entry point given current asset value and timing of transition
- Poised for growth similar to Brazil's economic trends beginning in 2002

Experienced Management Team & Board

- U.S. management has been a contrarian investor in Argentina since 2007
- High-caliber board and board of advisors with deep knowledge and ties in Argentina

Why Invest In Argentina?



All the right building-blocks for supporting a fast-growing economy

- 3rd largest economy in Latin America
- Rich in agricultural and natural resources, one of the world's "breadbaskets "able to feed 600M
- Well-educated population 97.9% literacy rate
- Cultured society known for its wines, tango, polo, and some of the world's best beef
- Buenos Aries a world-class city, often referred to as the "Paris of South America"
- Favorable political/regulatory environment
- Second-largest reserves of shale gas and fourth-largest reserves of shale oil in the world

Timing is everything

- Real estate assets and currency value are at/near historical lows
- Political system overhaul and economic reform are underway with strong momentum

Historic presidential election changed the outlook of economy in a positive way

- Mauricio Macri became the 1st democratically elected non-Peronist President since 1916
- Implemented multiple "business friendly" policies after assumed office
 - Restarted negotiation on debt restructuring
 - Reduced subsidies to utility companies
 - Eliminated thousands of public-sector jobs
 - Lifted capital controls
 - Scrapped export taxes on agricultural products
 - Pro U.S. relations and warming relations with the EU, and pro-US Pacific Alliance countries
- Additional policies to come to jumpstart the economy



Argentina Outlook and Key Catalysts



Lower Sovereign Risk

- Debt settlement reached between Argentina and lead creditors on February 29, 2016 Ends 14-year debt battle
- S&P recently raised Argentina's Credit Rating to B-
- Moody's changed the outlook on Argentina's B3 credit rating to positive
- May reasonably expect higher Credit Rating later this year, effectively giving Argentina a fresh start
- Returned to global debt market with \$16.5 billion bond sale in April 2016 (\$49B oversubscribed)
- World Bank's IFC tripled private loan amount to \$1.8B in May 2016¹

Early Smart Money Returning

- Billionaire George Soros's investment firm has agreed to spend up to \$300 million on an Argentine hotel company's Latin America expansion
- At least US\$10 billion of private investment should enter the country this year, along with renewed interest in IPO's²
 - May 19, 2016 Grupo Supervielle S.A. IPO NYSE: SUPV





Reduced Risk Of Devaluation

- Peso devaluation in connection with capital control lift has priced in
- Ability to access international capital markets will normalize supply-demand balance of USD in Argentina

Lower Inflation Risk

- Already implemented monetary and fiscal policies to tame inflation
- Wage negotiation in private sector will also create a positive effect

MSCI Inclusion

Potential to upgrade Argentina from Frontier Markets to Emerging Markets in 2017

1: Bloomberg - 2016

2: Buenos Aires Herald - 2016

Argentina Tourism Market



The United Nations World Tourism Organization forecasts average growth of 3.3 % per year for a total of 1.8 billion international tourists by 2030

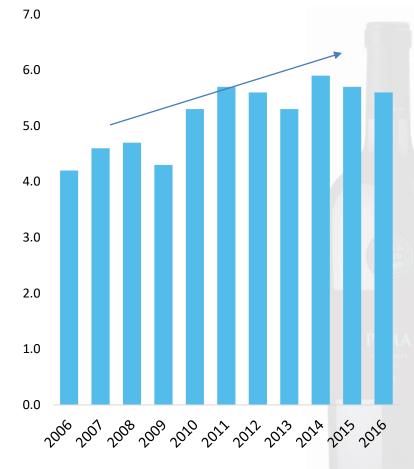
August 2016 Tourism Report¹: More than 200K U.S. citizens visited Argentina in first half of 2016 ~18% increase YOY.

2013 Tourist Country of Origin²



Argentina
International Tourist Arrivals

Millions



Source: The World Bank, World Tourism Organization

Algodon Mansion



- All-suite, luxury boutique hotel located in the Recoleta neighborhood of Buenos Aires
 - 1912 landmark building with French Classical design and has been impeccably restored
 - The only Relais & Châteaux member hotel in Buenos Aires
 - Located in Recoleta, the 5-star hotel is located in close proximity to high-end shops and the Embassy District
 - 10 suites: each room is an ultra-luxury twoto-three room suite with 510-1,200 square feet
 - Amenities include:
 - Rooftop with luxury spa, terrace pool, and chic open-air cigar bar and lounge
 - 50-seat dining room
 - Wine bar
 - Top ranked luxury hotel by well-known publications; broad international press coverage



Algodon Mansion





Full Suite View



Full Bathroom



Restaurant



Rooftop Pool

Top-Ranked Luxury Hotel







TRAVEL+ LEISURE





No. 8 in "Top 20 International Hideaway" Andrew Harper's 2016 Readers' Choice Awards No. 20 in "Top 25 Luxury Hotels – Argentina" No. 2 in "Best Luxury Hotels in Buenos Aires" "36 Hours in Buenos Aires"

"A Day at Algodon Mansion: Buenos Aires' Finest Boutique Hotel"



No. 9 in "The 15 Best Hotel Bathtubs Around The World" by The Road Les Traveled

Algodon Wine Estates



 2,050 acres (830 ha) of winery, resort & real estate development in San Rafael, Mendoza

Winery and Orchards

- 325 acres of vines
- Olive orchards, pear, apricot, quince, plum, and walnut groves

Resort

- Award-winning, 8-suite wine themed hotel lodge
- Award-winning restaurant featuring classic
 Mendocinian cuisine
- 18 hole Golf Course
- 10 "Grand Slam" Tennis Courts (2 grass courts,
 7 clay courts, 1 hard court)

Real estate development sites

- 400 lots with vineyard, golf course view
- 30 lots in "Phase 1" sold/reserved
- Vineyard estates in Mendoza have recorded growth of up to 25% annually *





Algodon Fine Wines



- 325 acres of estate-owned vines in San Rafael, Mendoza
 - OLD VINES: 60 acres cultivated since the 1940's, 20 acres since the 1960's
 - 8 varietals of grapes: Malbec, Bonarda, Cabernet Sauvignon, Merlot, Syrah, Pinot Noir, Chardonnay and Semillon
 - Production capacity of 360,000 bottles per year
 - Microvinification production techniques for flagship wines
 - Multiple international awards & accolades
 - Global sales points in Argentina, U.K. and other parts of EU
 - Commenced U.S. rollout with Seaview Imports in September 2016



Flagship Wine – PIMA



PIMA by Algodon quite simply represents the best

- Single vineyard wine crafted from Algodon's old vines dating back to 1946
- Blend of Malbec, Bonarda, Syrah, Cabernet Sauvignon and Merlot
- Microvinification technique (barrel fermentation)
- Aged in French oak barrels for 24 months
- Bring all the best elements of our vineyard
- Production limited to less than 3,000 bottles

Microvinification process (barrel fermentation)

- Totally handmade process common in France. Algodon Wine Estates is one of the few wineries in the country to implement this specialized process
- Add unpressed grapes into French oak barrels to ferment for 60 days at a controlled temperature
- Once the alcoholic and malolactic fermentation separates the pulp and the skin of the new wine, the aging process continues in the barrels for up to 24 months



Wine Accolades



2016 GLOBAL MALBEC MASTERS WINE COMPETITION

2012 Black Label Malbec | Gold Medal

2015 GLOBAL MALBEC MASTERS WINE COMPETITION

2010 Bonarda | Silver Medal

2014 WORLD ASSOCIATION OF WINE & SPIRIT WRITERS AND JOURNALISTS:

TOP 100 WINES OF THE WORLD

- 2010 Bonarda
- Ranked World's Best Bonarda
- 2009 Malbec-Bonarda

2014 VII CONCURSO INTL. DE VINHOS DO BRASIL

- 2010 Bonarda | 12th Place
- Ranked World's Best Bonarda

2013 VINUS INTL. WINE & SPIRITS COMPETITION

- 2009 & 2010 Bonarda | Gold Medal
- 2010 Malbec | Gold Medal
- 2009 Pinot Noir | Silver Medal

PARKER RATINGS

2008 Malbec | 91 points 2008 Bonarda | 90 points 2006 Cabernet-Syrah | 90 points



2013 INTL. WINE CHALLENGE U.K.

- 2010 Bonarda | Silver Medal
- 2010 Malbec | Recommended
- 2009 Malbec-Bonarda | Recommended

2013 VINANDINO INTL. WINE COMPETITION

- 2010 Malbec | Silver Medal
- 2009 Malbec-Bonarda | Silver Medal

2013 MEDITERRANEAN INTL. WINE & SPIRIT COMPETITION

- 2010 Bonarda | Gold Medal
- 2010 Malbec | Silver Medal

2013 VINALIES INTL. PARIS

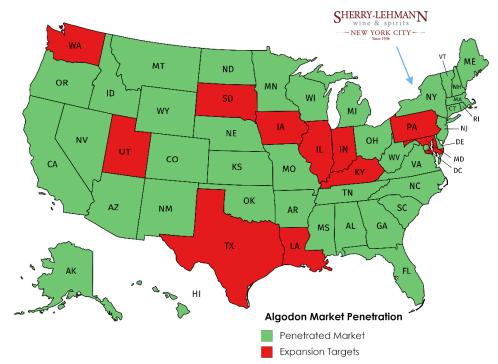
- 2010 Malbec | Gold Medal
- 2010 Bonarda | Silver Medal



National Roll-Out Campaign



- Algodon Fine Wines has begun a national rollout led by Seaview Imports
- Seaview Imports has a strong track record of helping brands like Algodon establish a nationwide presence
- Seaview Import's experience in the wine industry will help the company navigate the government-regulated sales and distribution arrangements that operate in each state
- Algodon expects this to enable a faster time-to-market and cost-effective distribution





"Since commencing our partnership with Algodon in late 2016, we have received significant inbound interest from many of our wholesale and retail partners across the United States. This provides great confidence with solidifying new partners in the weeks to come and we expect to update our new customers on the central and west coasts in short order."

- James Galtieri, President, Seaview Imports



Partnership with Sherry-Lehmann



- Algodon Fine Wines has partnered with Sherry-Lehmann, a premiere wine & spirits retailer,
 to begin the rollout of Algodon's Malbec wines in the United States
 - This represents Algodon Fine Wines' first United States retailer, with more national and regional wine merchants to be announced in the coming months
 - Algodon Fine Wines are being showcased at its marquee store at 505 Park Avenue in New York City
 - Algodon Fine Wines are also available through Sherry-Lehmann's established online ordering portal
 - A Taste of New York filmed <u>a segment</u> on Algodon's Flagship PIMA in conjunction with the partnership
 - Sherry-Lehmann has earned numerous awards for the high quality of its wine selection, such as:
 - Retailer of the Year (The Wine Enthusiast)
 - New York's #1 Wine Shop (Zagat)
 - #1 Wine Shop in America (Forbes)







Algodon Fine Wines – Recognition



- Algodon Fine Wines have been prominently featured in several distinctive venues, including but not limited to:
 - The Fat Duck, a Michelin 3-Star restaurant and arguably the U.K.'s most famous eatery
 - The Fat Duck has won top international honors such as *Best Restaurant in the World* and *Best Restaurant in the U.K.*
 - The Fat Duck, while known for its food, is also revered for its unparalleled wine offering
 - The Eden Club, an international, private golf club based in Pittormie Castle, Scotland
 - Pittormie Castle, formerly the home of the First Duke of Fife, having been given to Ludovic of Lennox by King James VI in 1596, provides luxury goods and services to visiting members of The Eden Club
 - Algodon Group's partnership with The Eden Club signifies the brand's international prestige, built through the continued international prominence of the company's fine wines
 - Restaurant Gordon Ramsay, a Michelin 3-Star restaurant and Gordon Ramsay's flagship restaurant
 - Restaurant Gordon Ramsay was Gordon Ramsay's first, and most revered, restaurant that bears his namesake
 - Restaurant Gordon Ramsay has received international praise, such as The S.
 Pellegrino World's 50 Best Restaurants and was rated #2 restaurant in the UK (behind only The Fat Duck; Reservations must be made 3 months in advance
 - Algodon Fine Wines was recognized in Forbes Magazine of Argentina
 - Algodon's President & CEO was interviewed in the July 2017 print version of Forbes Magazine of Argentina, where he discussed why Algodon chose San Rafael



Algodon Winery





Wine Making Facility in San Rafael, Mendoza



Vineyard with Protective Netting



French Oak Barrels



Stainless Steel Fermentation Tank

World-Class Wine Team





Marcelo Pelleriti, Senior Wine Advisor

- First Argentine winemaker to receive 100 Points from wine critic Robert Parker for a Bordeaux wine
- Voted "Winemaker of the Year" by Cuisine & Vins in 2011



Mauro Nosenzo, Winemaker

- Has served as winemaker since 2007
- Previously served as winemaker for acclaimed Roca S.A. Winery, for 12 years



Anthony Foster, Master of Wine, Senior Wine Advisor

- Over 40 years in wine industry
- Became Master of Wine in 1974
- Served as Chairman of Institute of Masters of Wine, largely responsible for making the qualification international



James Galtieri, Senior Wine Advisor

- Over 25 years' experience as a wine importer & distributor
- Served as Founding Partner and President/CEO of the renowned Pasternak Wine Imports, founded in 1988 in partnership with **Domaines**Barons de Rothschild (Lafite)

Algodon Wine Estates Cont'd





Lodge Lobby



18-Hole Golf Course



Pool by the Lodge



Grass Tennis Court

Award Winning Resort





Trip Advisor 2014 Traveler's Choice Awards

Top 25 Small Hotels, Argentina Top 25 Romance Hotels, Argentina Top 25 Small Hotels, South America

Trip Advisor 2013
Traveler's Choice Awards
#3 Relaxation/Spa Hotel in
South America



Great Wine Capitals 2010 Best Of Wine Tourism AwardsTop Prize, International Winner



Luxury Travel Guide

Award Winner 2016

"Vineyard of the Year" for San Rafael

DEPARTURES

Departures Magazine 2012 World's Best Wine Resorts



Cuisine & Vins Magazine
Best of Argentina Awards
Best Real Estate
Development in Argentina
2009



Frommer's Travel Guide 2012 Top 10 "Best Vineyard Inns & Hotels Around the World"

FodorśTravel

Fodor's Travel Guide "Fodor's Choice"

Bloomberg

2010 International
Property Awards in
Association with
Bloomberg Television
Best Mixed Use
Development in Argentina

Master Plan

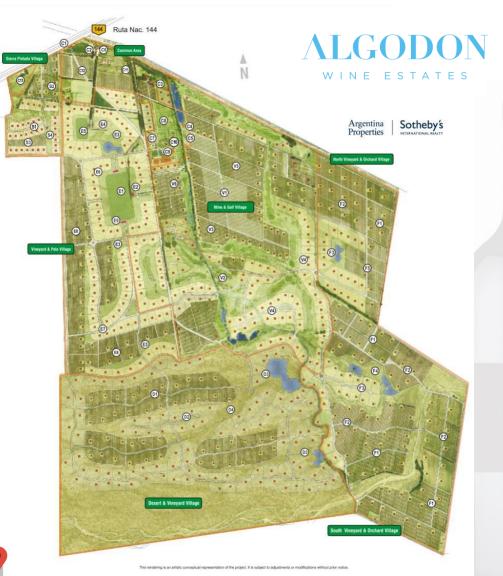


 Since inception, total amount invested in Algodon Wine Estates exceeded \$36M

 Adjacent acquisition target provides additional 2,153 acres for future development

Latitude: 34.6464° S
 Longitude: 68.4622° W

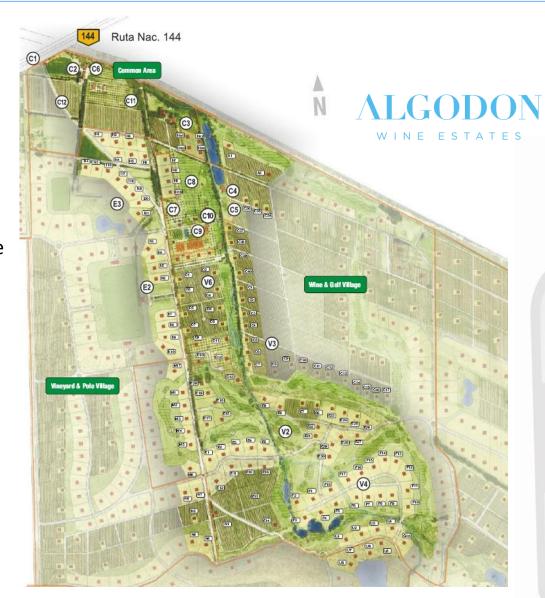




Lot Sales



- 400 lots with vineyard, golf course views
- 0.5 to 7 acres per site;\$105,000 to \$785,000 per site
- Total revenue opportunity estimated at \$102.9M
- Opportunity to finance lot sales creates significant potential for future interest income



Completed Home Sites on the Property











Growth Strategy



Develop new phases of wine estate lots for sale

Identify and acquire additional non-leveraged real estate assets in prime locations in Argentina

Create Argentina's best Malbec & Malbec blends

Expand distribution network for our wines





Experienced Management Team





Scott L. Mathis – Chairman & CEO

- Entrepreneur and an accomplished senior executive with over25 years in the financial industry
- Served as partner at Oppenheimer and Co. and as SVP and member of the Directors Council at Lehman Brothers
- Also the founder of Hollywood Burger, a restaurant concept currently operational in the U.S. and Argentina
- B.S. in Business Management from Mississippi State University



Brian J. Stern – *Senior Managing Director*

- Over 13 years of experience in the financial industry and business management
- Spearheaded Algodon's investment activity and growth for more than 8 years
- Managing Director and one of the founders of Hollywood Burger, a "Fresh Food, Fast!" restaurant concept currently operational in the U.S. and Argentina
- Attended Baruch College and New York University and holds a BA in Finance and Economics

Experienced Management Team





Maria Echevarria – CFO

- Over 15 years of experience in accounting, compliance and finance
- 10 years of management positions in the banking industry specialized in mortgage accounting and SEC reporting
- Developed and taught accounting courses for Herzing University; serves as an adjunct faculty member at Southern New Hampshire University
- Licensed CPA in New Jersey and Puerto Rico
- B.B.A. in Accounting from the University of Puerto Rico; MBA from University of Phoenix; fluent in Spanish and English



- Sergio O. Manzur Odstrcil COO (Argentina)
- Over 15 years of experience working with companies in Latin
 America in various management capacities
- Prior experience including, Finance Director for Bodega Francois Lurton, Country Controller for the Boston Scientific Corporation (BSC) in Chile and Controller for Southern Cone BSC in Buenos Aires and Mexico City
- MBA at INCAE in Costa Rica; CPA from Universidad Nacional de Tucumán, Argentina

Financial Summary



in 000's USD	Fisc	al Year Ended Ded	Six Months Ended June 30			
	2014	2015	2016	2017		
Revenue ⁽²⁾	2,114	1,866	1,526	1,032		
Revenue (ARS) (4)	16,632	17,126	26,537	13,407		
Gross Profit	(12)	(359)	(234)	(6,768)		
Gross Margin	N/A	N/A	N/A	N/A		
Net Income	(9,736)	(8,278)	(7,799) ³	(3,633) ³		
Net Margin	N/A	N/A	N/A	N/A		
	Fisc	Fiscal Year Ended Dec. 31		Quarter Ended June 30		
in 000's USD	2014	2015	2016	2017		
Total Assets ⁽¹⁾	10,828	7,657	6,949	8,072		
Total Debt	337	287	162	536		
Total Equity	5,780	3,127	2,426	(881)		

⁽¹⁾ Book value of assets recorded at the time of purchase. Not reflective of the current fair market value. Algodon Mansion alone is appraised at ~16 million USD.

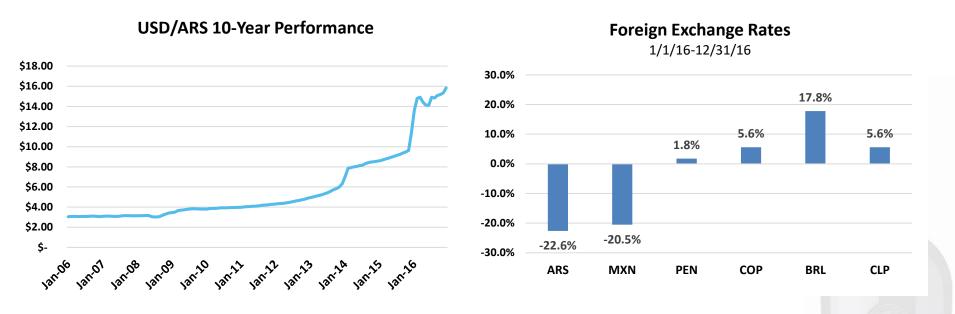
Revenue figures have been negatively impacted by the ARS:USD exchange rate fluctuations. ~\$2 million USD worth of lots have been sold but not been recorded as revenue as deeds have not been transferred to the buyer.

⁽³⁾ Net loss from continuing operations; excludes net losses from the now discontinued broker-dealer subsidiary

⁽⁴⁾ Revenue stated in 000's Argentine Peso (ARS)

Foreign Exchange Environment





- Historic devaluation in the peso has negatively impacted balance sheet asset valuations in Algodon's real-estate portfolio.
- The Argentinean peso has been the worst performing currency in Latin American in 2016; but decreasing inflation is expected to positively impact the Argentinian Peso.*
- Inflation is expected to decrease from 28% in 2015 to 5% by 2019.**

^{*} Source: Morgan Stanley: Argentina Strategy & Economics – March 2, 2016

Capital Structure



Common Shares Outstanding		
Common Shares Outstanding as of August 14, 2017 (M)	43.0	
Price per Share as of August 23 rd , 2017	\$1.01	
Market Capitalization (M)	\$43.4	
Total Debt (M) (1)	\$0.5	
Cash Balance (M) ⁽¹⁾	\$1.3	1040
Additional Paid-In Capital (M)	\$80.5	PIMA
NOLs ⁽²⁾	\$48.4	

NOL Summary



- Net operating losses of ~\$48.4M as of December 31, 2016.
- Majority of the Company's NOLs do not expire until 2025 and beyond.
- Assuming a 35% corporate tax rate = ~\$16.9M in deferred tax asset value to offset future tax expenses (i.e. sales of Algodon estates, mansion and vineyard).



Mendoza Wine Estate – 2016 Drone Survey





View the Video on YouTube

Summary



Well-Established Luxury Lifestyle Brand Clean & Effective Vehicle to Play Growth in Argentina Compelling Investment Thesis for Argentina Experienced Management Team and Board

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Recent News



- Market Realist: Will Argentina Be Upgraded To An Emerging Market In 2017 April 2017
- Bloomberg: Argentina's Mortgage Market Is Poised to Grow, Supervielle Says April 2017
- Bloomberg: Argentina Rakes In \$116.8 Billion From Hidden Assets Amnesty April 2017
- Frontera: Moody's Upgrade Can Open Doors For Argentina March 2017
- U.S. News: The Time Might Be Right To Invest In Argentina March 2017
- LinkedIn: Argentina's Economy Grows In Second Half Of 2016, Exiting Recession March 2017
- Mansion Global: Latin American Property Investments Gaining Popularity Among The Wealthy —
 March 2017
- Reuters: Argentina Posts Lower-than-expected 1.3 Pct Inflation In January February 2017
- Financial Times: Argentina's Credit Revival Offers Glimpse Of Economic Stability February 2017
- Bloomberg: Argentina's Falabella Index Suggests Macri Reforms Are Working February 2017
- Financial Times: Argentina's Credit Revival Offers Glimpse Of Economic Stability February 2017
- Business Insider: Morgan Stanley: Argentina's Stock Market Could Rocket As Much As 258% In 5
 Years January 2017
- Reuters: Argentine Real Estate Turnaround Seen With Tax Amnesty, Mortgages January 2017
- Bloomberg: Bloomberg Holds First Foreign Exchange Summit In Argentina December 2016
- Huffington Post: Bygone Era Of Hotel Luxury Found Alive In Buenos Aires November 2016
- Bloomberg: Argentina Tax Amnesty Hits \$20 Billion Goal Four Months Early November 2016
- CNN, Parts Unknown: Algodon Mansion Recognized As Top International Hideaway And New Episode Of Anthony Bourdain Parts Unknown – November 2016