

MetaStat, Inc. to Present at SeeThruEquity Fall Microcap Investor Conference in New York City

BOSTON--(BUSINESS WIRE)-- MetaStat, Inc. (OTCQB:MTST), a pre-commercial biotechnology company focused on the development and commercialization of diagnostic tests that are prognostic for risk of cancer metastasis, companion diagnostics to predict drug response, and anti-metastatic drugs, announced today that it has been invited to present at the upcoming SeeThruEquity Fall Microcap Investor Conference. The conference will be held on October 17, 2016 at the Convene Grand Central located at 101 Park Avenue - 1st Floor. MetaStat will be presenting on Monday, October 17, 2016 at 1:00 pm (ET) at the Madison Hub.

Douglas A. Hamilton, MetaStat's Chief Executive Officer, will present an overview of the company and its growth strategy during the presentation.

About MetaStat, Inc.

We are a pre-commercial biotechnology company focused on the development and commercialization of diagnostic tests that are prognostic for risk of cancer metastasis, companion diagnostics to predict drug response, and anti-metastatic drugs. Our driver-based platform technology is based on the pivotal role of the Mena protein and its isoforms, a common pathway for the development of metastatic disease in epithelial-based solid tumors.

Our product development strategy is based on identifying patients most at risk for cancer metastasis and targeting the underlying mechanisms that drive the metastatic cascade. Unlike most oncology therapeutics that kill cancer cells directly or inhibit cancer cell proliferation, we focus on preventing aggressive tumors from spreading. This is particularly relevant as most cancer deaths are caused by aggressive tumors that spread throughout the body and not due to growth of the primary tumor.

Forward-Looking Statements

This press release contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, and such forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. You are cautioned that such statements are subject to a multitude of risks and uncertainties that could cause future circumstances, events or results to differ materially from those projected in the forward-looking statements as a result of various factors and other risks, including those set forth in the Company's Form 10-K filed with the Securities

and Exchange Commission. You should consider these factors in evaluating the forward-looking statements included herein, and not place undue reliance on such statements. The forward-looking statements in this release are made as of the date hereof and the company undertakes no obligation to update such statements.

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MetaStat, Inc.
Rick Pierce, 617-531-0874
Rpierce@metastat.com

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