MYOS is a public company focused on the discovery, development and commercialization of advanced nutrition products that improve muscle health and function.

- Portfolio of science backed products:
  - YOLKED® - Sports Nutrition
  - MYOS CANINE MUSCLE FORMULA - Animal Health
  - PHYSICIAN MUSCLE HEALTH FORMULA - Healthy Aging

- Financing Sought: $3 - 5M
- Use of Funds: Support our fast-growing Canine and Yolted businesses and build our anti-aging business.

MYOS Quick Facts:
- Trading Symbol: MYOS (NASDAQ CM)
- Price as of 1/14/20: $1.37
- 52 Week High-Low: $2.02 - $1.15
- Avg Volume (10 Days): 18,644
- Shares Outstanding: 9.17 million (1/14/20)
- Fiscal Year End: December 31
- Contact: Joseph Mannello
- Email: jmannello@myoscorp.com

University of Tampa double-blind placebo-controlled clinical study showed significant increase in muscle size and lean body mass.

- Marketed to general public as well as collegiate and professional athletic programs
- Sold through www.yolked.com and www.amazon.com

Kansas State University double-blind placebo-controlled study showed Myos Canine Muscle Formula prevented atrophy of disuse and significantly improved recovery from TPLO surgery.

- The ONLY pet health supplement that addresses muscle loss and supports muscle health in dogs
- Distributed through established veterinary practices and online at www.myospet.com

University of California Berkeley double-blind placebo-controlled clinical study showed elderly subjects supplemented with active ingredient of Physician Muscle Health Formula® experienced an increase of ~15% in the rate of muscle protein synthesis after 21 days relative to those who received placebo.

- Sold through Age Management Physicians Nation-wide

Fortetropin®:

Our Proprietary Natural Ingredient for Muscle Health

- Bioactive composition derived from fertilized egg yolks
- Issued US patents providing protection through 2033
- Increases muscle size and lean body mass
- Upregulates mTOR pathway, promoting muscle growth; and downregulates ubiquitin pathway, reducing muscle degradation
- Reduces serum myostatin to promote muscle growth

Why Invest in MYOS?

- Science-based company focused on muscle health with positive clinical trials results
- Portfolio of products targeting sports nutrition, domestic pet health and age management
- Attractive valuation with significant upside potential
- Increasing commercial revenues
- Strong IP portfolio providing solid barrier to entry
- Experienced management team with proven track record of building successful companies