

PERSHING RESOURCES COMPANY, INC. AND SUBSIDIARY
CONSOLIDATED BALANCE SHEETS
MARCH 31, 2020 AND 2019

	2020	2019
ASSETS		
Current Assets		
Cash	\$ 15,692	\$ 26,076
Investments in Marketable Securities	64	84
BLM Bond	-	4,060
Total Current Assets	15,756	30,220
Property and Equipment		
Land	15,000	15,000
Building	65,000	65,000
Building Improvements	7,500	7,500
Machinery and Equipment	47,046	47,046
Furniture and Fixtures	4,950	4,950
Total Property and Equipment	139,496	139,496
Less: Accumulated Depreciation	52,916	49,625
Net Property and Equipment	86,580	89,871
Other Assets		
Goodwill	177,514	177,514
Mineral Property Rights	81,000	81,000
Total Other Assets	258,514	258,514
Total Assets	\$ 360,850	\$ 378,605

No assurance is provided with these financial statements.

**PERSHING RESOURCES COMPANY, INC. AND SUBSIDIARY
CONSOLIDATED BALANCE SHEETS
MARCH 31, 2020 AND 2019**

	2020	2019
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current Liabilities		
Accounts Payable and Accrued Expenses	\$ 111,743	\$ 69,298
Loans Payable, Related Party	22,915	22,915
Total Current Liabilities	134,658	92,213
Total Liabilities	134,658	92,213
Stockholders' Equity		
Common Stock (\$0.0001 Par Value; 500,000,000 Shares Authorized; 282,438,119 and 230,938,119 Shares Issued and Outstanding as of March 31, 2020 and 2019, respectively)		
	177,984	23,094
Additional Paid-In Capital	13,283,718	12,926,608
Accumulated Deficit	(13,235,510)	(12,663,310)
Total Stockholders' Equity	226,192	286,392
Total Liabilities and Stockholders' Equity	\$ 360,850	\$ 378,605

No assurance is provided with these financial statements.

**PERSHING RESOURCES COMPANY, INC. AND SUBSIDIARY
CONSOLIDATED STATEMENTS OF OPERATIONS
FOR THE THREE MONTHS ENDED MARCH 31, 2020 AND 2019**

	2020	2019
Revenue	\$ -	\$ -
Operating Expenses		
Project Costs	14,589	-
Mining and Exploration Costs	-	65,775
Professional Fees	31,098	72,573
General and Administrative	27,078	36,952
Depreciation	-	1,645
Total Operating Expenses	72,765	176,945
Loss from Operations	(72,765)	(176,945)
Other Income (Expenses)		
Other Income	-	200
Interest Expense	-	(2,613)
Total Other Expenses	-	(2,413)
Loss Before Provision for Income Taxes	(72,765)	(179,358)
Provision for Income Taxes	-	-
Net Loss	\$ (72,765)	\$ (179,358)

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