

**PERSHING RESOURCES COMPANY INC.**  
**PROXY FOR SPECIAL MEETING TO BE HELD ON JULY 8, 2016**  
**THIS PROXY IS SOLICITED ON BEHALF OF THE BOARD OF DIRECTORS**

The undersigned shareholder hereby appoints Stephen D. Plumb and Joel Adams III and each of them, as attorneys and proxies of the undersigned, with the full power to appoint a substitute, to represent and to vote all the shares of common stock of PERSHING RESOURCES COMPANY, INC. (the "Company"), which the undersigned would be entitled to vote, at the Company's Special Meeting of Shareholders to be held at the offices of Satterlee Stephens Burke & Burke LLP, 230 Park Avenue, New York, New York 10169, on July 8, 2016 at 10:00 a.m. EDT and at any postponements or adjournments thereof, subject to the directions indicated on the reverse side hereof.

In their discretion, the Proxy is authorized to vote upon any other matter that may properly come before the meeting or any adjournments thereof.

This proxy, when properly executed, will be voted in the manner directed on the reverse side by the undersigned shareholder. **If no direction is made, this proxy will be voted FOR each Proposal.**

**PLEASE MARK, SIGN, DATE AND RETURN THE PROXY CARD PROMPTLY USING THE ENCLOSED ENVELOPE.**

**(IMPORTANT – This Proxy must be signed and dated on the reverse side.)**

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▲ PLEASE DETACH ALONG PERFORATED LINE AND MAIL IN THE ENVELOPE ▲

**Important Notice Regarding the Availability of Proxy Materials for the  
Special Meeting of Shareholders to be held July 8, 2016  
The Notification to Shareholders is available at:  
<http://www.viewproxy.com/pershingpm/2016>**

The Board of Directors recommends a vote "For" all proposals.

Please mark your votes like this

- To ratify all actions taken on behalf of the Company by the Company's Board of Directors and Executive Officers from 2004 to 2014, as well as ratification of the use of certain promissory notes backed by and convertible into restricted shares of the Company's common stock in the aggregate amount of \$241,188, to pay for Company expenses to date.  
 FOR  AGAINST  ABSTAIN
- To ratify the purchase of Simple Recovery, Inc., which includes the New Enterprise & Gold Lake properties, for 2.4 million restricted shares of the Company's common stock, and the purchase of the Development Facility in Kingman, Arizona for 2.0 million restricted shares of the Company's common stock.  
 FOR  AGAINST  ABSTAIN
- To ratify the execution and delivery of that certain Securities Purchase Agreement between the Company and Blackbridge Capital, LLC for the proposed acquisition by Blackbridge of up to \$1,000,000 in shares of the Company's common stock with a maximum equity stake of 9.9% of the Company's issued and outstanding shares of common stock.  
 FOR  AGAINST  ABSTAIN

- To authorize the Company to prepare a filing seeking SEC Qualification of a Form 1-A Regulation A Offering Statement for up to \$5,000,000 in shares of the Company's common stock to be raised on a best efforts basis in the first 12 months following receipt of such SEC Qualification.  
 FOR  AGAINST  ABSTAIN
- To authorize the acquisition of, or entering into, joint ventures on up to 15 additional mining properties in the US or Canada through merger or outright purchase for cash and/or restricted shares of the Company's capital stock over the next five (5) years.  
 FOR  AGAINST  ABSTAIN
- To authorize the engagement of an independent accountant/accounting firm to review the Company's current financial statements and books and records and prepare audited financial statements for eventual submission to the SEC.  
 FOR  AGAINST  ABSTAIN
- To authorize undertaking the expenses and the preparation of the necessary filings to increase the Company's OTC listing status to OTC-QB and/or OTC-QX in the next three (3) years.  
 FOR  AGAINST  ABSTAIN
- To authorize and approve of an amendment to the Company's Certificate of Incorporation to increase the number of authorized shares of the Company's common stock from 250 million shares to 500 million shares, with a par value of \$0.0001 per share.  
 FOR  AGAINST  ABSTAIN

DO NOT PRINT IN THIS AREA  
(Shareholder Name & Address Data)

Address Change/Comments:  
(If you noted any Address Changes and/or Comments above, please mark box.)

I plan on attending the Special Meeting

NOTE: Please mark, date and sign this proxy card and return it in the accompanying envelope. Please sign as your name appears hereon. If shares are registered in more than one name, all owners should sign. If signing in a fiduciary or representative capacity, please give full title and attach evidence of authority. Corporations please sign with full corporate name by a duly authorized officer and affix corporate seal.

→ CONTROL NUMBER

Signature \_\_\_\_\_ Date \_\_\_\_\_  
Signature (if held jointly) \_\_\_\_\_ Date \_\_\_\_\_

▲ PLEASE DETACH ALONG PERFORATED LINE AND MAIL IN THE ENVELOPE ▲

→ CONTROL NUMBER

### PROXY VOTING INSTRUCTIONS

Please have your 11 digit control number ready when voting by Internet or Telephone



**INTERNET**  
Vote Your Proxy on the Internet:  
Go to [www.cesvote.com](http://www.cesvote.com)  
Have your proxy card available when you access the above website. Follow the prompts to vote your shares.



**TELEPHONE**  
Vote Your Proxy by Phone:  
Call 1 (888) 693-8683  
Use any touch-tone telephone to vote your proxy. Have your proxy card available when you call. Follow the voting instructions to vote your shares.



**MAIL**  
Vote Your Proxy by Mail:  
Mark, sign, and date your proxy card, then detach it, and return it in the postage-paid envelope provided.