

July 18, 2018



Ra Medical Systems Files Registration Statement for Proposed Initial Public Offering

CARLSBAD, Calif.--(BUSINESS WIRE)-- Ra Medical Systems, Inc. today announced that it has filed a registration statement on Form S-1 with the U.S. Securities and Exchange Commission relating to a proposed initial public offering of shares of its common stock. The number of shares to be offered and the price range for the proposed offering have not yet been determined. Ra Medical Systems has applied to list its common stock on the NYSE under the ticker symbol "RMED."

Piper Jaffray & Co. and Cantor Fitzgerald & Co. will act as lead joint book-running managers for the offering. SunTrust Robinson Humphrey, Inc. will act as lead manager and Nomura Securities International, Inc. will act as co-manager for the offering.

The offering will be made only by means of a prospectus. Copies of the preliminary prospectus relating to this offering, when available, may be obtained from: Piper Jaffray & Co., 800 Nicollet Mall, J12S03, Minneapolis, MN 55402, Attention: Prospectus Department, by telephone at 800-747-3924 or by email at prospectus@pjc.com; or Cantor Fitzgerald & Co., Attention: Capital Markets, 499 Park Ave., 6th Floor, New York, NY 10022, or by email at prospectus@cantor.com.

A registration statement relating to these securities has been filed with the Securities and Exchange Commission but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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