

Fact Sheet



Overview

- Diversified holding company with interests in domestic and international transportation and logistics, and risk management consultancy.
- Corporate offices located in Fort Lauderdale, New York, and Houston

Financial Highlights –

Quarter Ended March 31, 2018

- Operating revenues - \$184.8 million
- Net income attributable to SEACOR Holdings Inc. from continuing operations - \$0.6 million
- Return on beginning stockholders' equity – 0.1%

Organization:

- Founded in 1989
- Became a publicly held company in 1992
- Publicly traded on the New York Stock Exchange (NYSE) under the symbol "CKH"

Shares Outstanding:

- 18,165,427 as of March 31, 2018

Key Assets (as of March 31, 2018)

Ocean Transportation & Logistics Services

Petroleum Transportation:

Petroleum and chemical carriers – U.S.-flag: 10

Harbor, Ocean Towing and Bunkering:

Harbor tugs – U.S.-flag: 23

Harbor tugs – Foreign-flag: 8

Offshore tugs – U.S.-flag: 1

Ocean liquid tank barges – U.S.-flag: 5

Ocean liquid tank barge – Foreign-flag: 1

PCTC Liner and Short-Sea Transportation:

PCTC - U.S.-flag: 4

Short-Sea container/RORO – Foreign-flag: 9

RORO/Deck Barges – U.S.-flag: 7

Rail ferry – Foreign-flag: 2

Dry Bulk Transportation:

Bulk carriers – U.S.-flag: 2

Inland Transportation & Logistics Services

Barges – 1,433

Towboats – 23

Harbor boats – 24

Witt O'Brien's

Emergency and Crisis Services: Witt O'Brien's is a global leader in risk management with the depth of experience and capability to provide services through the disaster and crisis life cycle.

Other

Clean Energy: Includes full service provider delivering clean energy solutions to end users and various other investments in joint ventures, and lending and leasing activities.

Fact Sheet



Conservative Balance Sheet

(USD in millions)

As of March 31, 2018

Cash and Near Cash Assets¹	\$	351.3
Total Assets		1,612.5
Total Debt²		573.5
Stockholders' Equity		627.0
Total Equity		761.5
Total Debt to Total Capital³		75.3%
Total Net Debt to Total Capital⁴		29.2%

Note: Balance sheet data has been extracted from our 2018 Report on Form 10-Q.

¹ Includes cash and cash equivalents, marketable securities, and construction reserve funds.

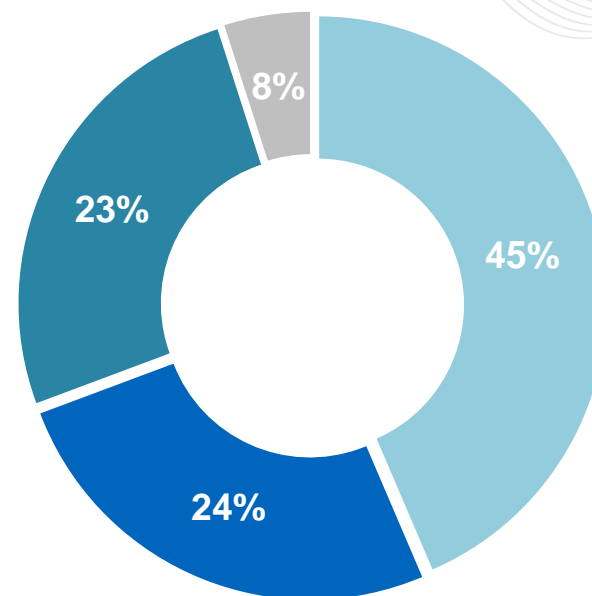
² Includes current and long-term debt and capital lease obligations.

³ Total Debt to Total Capital is calculated as total debt divided by the sum of total equity. Total equity is defined as SEACOR Holdings Inc. stockholders' equity plus noncontrolling interests in subsidiaries.

⁴ Net Debt to Total Capital is calculated as total debt less cash and near cash assets divided by the sum of total equity. Total equity is defined as SEACOR Holdings Inc. stockholders' equity plus noncontrolling interests in subsidiaries.

Total Assets: \$1.61 billion

As of March 31, 2018



- Ocean Transportation & Logistics Services
- Inland Transportation & Logistics Services
- Corporate (primarily liquid assets)
- All Other ¹

Note: All Assets have been extracted from our 2018 Quarterly Report on Form 10-Q.

¹ All Other includes Witt O'Brien's, various other investments in joint ventures, and lending and leasing activities.