

Torchlight Energy to Host Second Quarter 2014 Earnings Call

11:00 am ET, Friday, August 15

PLANO, TX -- (Marketwired) -- 08/12/14 -- <u>Torchlight Energy Resources, Inc.</u> (NASDAQ: TRCH) ("Torchlight Energy" or "the Company"), a rapidly growing, mid-continent oil and gas company, today announced that management will host a conference call and webcast to discuss its second quarter 2014 financial results and provide an update on its operations.

Date: Friday, August 15, 2014

Time: 11:00 am ET

Dial-in (US): 888-430-8691 Dial-in (Intl.): 719-325-2448 Conference ID: 7374406

Webcast: http://public.viavid.com/index.php?id=110604

A replay of the call will be available after 7:30 pm ET, August 15, 2014 until Sept 1, 2015. To access the replay, use 877-870-5176 for U.S. callers and 858-384-5517 for international callers. The PIN number is 7374406.

About Torchlight Energy

<u>Torchlight Energy Resources, Inc.</u> (NASDAQ: TRCH), based in Plano, Texas, is a high growth oil and gas Exploration and Production (E&P) company with a primary focus on acquisition and development of highly profitable domestic oil fields. The company currently holds interests in Texas, Kansas and Oklahoma where their targets are established plays such as the Eagle Ford Shale, Mississippi Limestone and Hunton Limestone trends. For additional information on the company, please visit <u>www.torchlightenergy.com</u>.

Forward-Looking Statement

This news release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. These statements may involve risks and uncertainties that could cause actual results to differ materially from those described in such statements. Such forward-looking statements involve known and unknown risks and uncertainties, including risks associated with the company's ability to obtain additional capital in the future to fund planned expansion, the demand for oil and natural gas, general economic factors, competition in

the industry and other factors that may cause actual results to be materially different from those described herein as anticipated, believed, estimated or expected. The company is under no obligation (and expressly disclaims any such obligation) to update or alter its forward-looking statements whether as a result of new information, future events or otherwise.

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